





Katie Alford, *President/CEO*Jeff Blanks, CPA, *Board Chair*

t's difficult to imagine a more overwhelming year than what we've seen transpire in 2020. The year began with a hint of optimism as we looked forward with vibrant expectation of what it could hold. Strategic plans and event themes of Vision 2020 promised a renewed focus on what this community would accomplish. At the Community Foundation, new initiatives were planned and we honed our focus with earnest excitement over the possibilities of what we would achieve.

Then slowly, that focus began to falter. Plans were paused and our vision became heightened as we heard stories of grave need that seemingly surfaced overnight. As a community, we tried to make sense of what was happening around us. The economy was disrupted, our livelihoods halted, and our community challenged. The darkness was deafening and in this darkness, it became clear that our vision of a thriving Abilene, endowed forever would be tested.

Darkness did not stop this community. In the darkness, the light of hope pierced despair. We've seen great resilience. We've seen people step up in admirable and humbling ways. From the record-breaking performance of Abilene

Gives, which dispersed over \$1.3 million dollars to area nonprofits to the establishment of the Support Abilene fund, our donors and supporters showed up in unparalleled ways.

The quote on the cover of this year's annual report directly embodies the message that defines Abilene in 2020:

"Through darkness comes light, through fear comes love and through pain comes triumph. This is the triumph of the human spirit; it is not in a select few, it is in every one of us."

As you read the stories of tribulations that lay before numerous organizations this year, I want you to also see the ray of hope and triumph made possible only by our "This is the triumph of the human spirit; it is not in a select few, it is in every one of us." - Mary Paleologos

community and donors who remain committed to see a thriving Abilene, endowed forever. As more and more people step up, we want to present a new initiative called "Leave 5" that may ensure the longevity and support the foundation of local causes and organizations. Almost anyone can leave 5% of whatever they have at the end of their lives to causes they are passionate about. Committing to make the pledge today will ensure these organizations are here tomorrow as the sun sets on this monumental year.

Katie

Katie Alford,

President/CEO



Shining Bright

The Community Foundation of Abilene empowers people to make a lasting charitable impact on our community. We connect donors to causes they care about, manage strategic investments to preserve our endowments, make grants that align with donor intent, respond to community needs and provide philanthropic leadership to enhance Abilene's future, today.



02 | ANNUAL REPORT 2020 | COMMUNITY FOUNDATION OF ABILENE "We're going to get through this, especially when we have donors like we do."

Paramount

Long before becoming their Executive Director, the Paramount was a favorite place for George Levesque.

ince stepping out onto the stage beneath the stars in the early 90's, he knew he had seen something special and recognized the gem it is for Abilene. "I love this place," says Levesque. "The first time I stood on this stage and looked out at the audience and the sky above it, I knew this was really something."

When 2020 began, the Paramount looked forward to celebrating 90 years as an organization, and by all accounts they were having their best financial year.

"Everything just looked great, and then March happened."

75 to 80% of the business is actual transactions – people renting the building, buying a ticket, buying a soda. All of it ceased. The bread and butter for the theater is concessions. When traffic stopped, so did the concession sales and the dollars for the Paramount.

Levesque said it was scary and equally dramatic seeing

But then something happened: Abilene Gives.

"I remember the night of Abilene Gives, I wanted to stay up to see how we did and I sat down at the edge of the bathtub and I kept hitting refresh on my phone and I looked down there and saw the final number and saw that it was closed for the night – and I'm a grown man and I shed a tear or two. Because it felt amazing to see that many people give a donation to this theater."

In addition to the funding received from Abilene Gives, the Paramount has an endowment for the

theater that they were able to draw on to pay general operational bills. They applied for emergency funding from the CFA and received money from that as well.

"There is a profound joy when something is a success and there is a profound weight on your shoulders when things are not going well," says Levesque. "COVID is happening and affecting this theater... and then you get a donor coming out of the blue sending you a check you didn't know was coming or you apply for an emergency grant from the CFA. That check comes...and it just takes the weight off your shoulders."

Levesque has been absolutely blown away by the generosity of people.

It was decided in a staff meeting that the marquee should display a message of hope to the community who helped give hope to the staff of the Paramount. What started as a simple message was shared hundreds of times on social media, and the team continued the practice of displaying inspirational messages over the next few months.

"We found our voice during a time when we couldn't get up on the stage and talk or even let people in. We found a voice and we took it and our message is simple – we're going to get through this, especially when we have donors like we do."

04 | ANNUAL REPORT 2020 | COMMUNITY FOUNDATI Once we got those funds, it was a huge relief. If I didn't have that, I don't know what I would have done."

Abilene Zoo

The Abilene Zoo is Abilene's number one attraction, says Jesse Pottebaum, the new Director of the Abilene Zoological Gardens. Its 16 acres of luscious botanical gardens is the backdrop for magical moments between exotic species and guests to foster inspiration and further conservation efforts.

quarter of a million guests visit the Zoo each year, including approximately 122,000 tourists traveling in from around the region, bringing in essential dollars for the organization through park admission and concession fees which contributes to the operational costs of the Zoo and care for over 1,000 animals.

Some of their heaviest foot traffic is in March during the spring break period. As the Zoo prepared for what they anticipated would be another busy season, the COVID-19 pandemic was ramping up.

They joined the rest of the nation and shut their doors for two months to stifle the spread of the novel Coronavirus. The Zoo made the decision to close during what would have been peak guest attendance for their season.

Decreased visitors and canceled fundraising events made a significant impact on Zoo financials, resulting in a budget deficit of \$800,000.

They dipped into their emergency funds to ensure the care of their animals, but a substantial loss in revenue was still concerning for Pottebaum.

Then came Abilene Gives.

"We were down revenue because of closures, and donors knocked it out of the park." When \$50,000 came through, that was a weight off of Jesse's shoulders and his staff to provide additional financial support to get through the difficult time.

"Once we got those funds, it was a huge relief," says Pottebaum. They knew they had the funds to offset the operational cost to provide care for the animals. "If I didn't have that, I don't know what I would have done."





Meals on Wheels Plus

For 45 years, Betty Bradley has held the role of Executive Director of Meals on Wheels. She has seen the organization evolve from 1975 to now, but she has never seen anything quite like 2020.

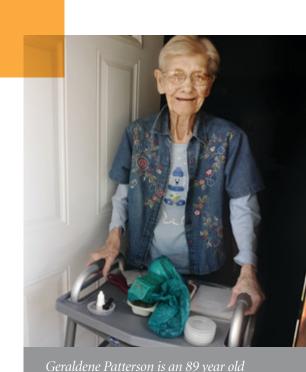
s we take a walk through their stateof-the-art kitchen, steaming vats of sauces behind her, Bradley explains the mission of Meals on Wheels: to provide nutritional support for people that are frail, elderly or younger adults with disabilities who are unable to provide nutritional support on their own. On a daily basis, from the ovens of this on-site kitchen, 1,180 meals are distributed to hundreds of volunteers that deliver them on over 90 routes in 9 communities over 4 counties.

Nutritional support is not a service that can pause during a pandemic. When cases increased and fundraising events were forced to cancel, their team pressed forward. Though this organization had a small rainy day fund, digging into emergency dollars did little to quell the mounting concern and fear Betty began to have about meeting client needs.

"It was scary," says Betty. "Probably about 60 percent of our budget comes from fundraisers and donations from individuals, and gifts from foundations, businesses and service groups." Those were now limited.

Then came Abilene Gives and the Support Abilene Fund.

"We were very pleased that the Community Foundation of Abilene stepped up and had a plea for donors to contribute to help local nonprofits navigate COVID. The response to that was incredible. It was such a blessing and it helped us



client since 2015 and depends on Meals

get through that hard time...It was a very dark time. We're coming out of the darkness and into the light and it's amazing. It's been wonderful."

on Wheels for her nutrition.

Although exceptional performance from Abilene Gives and the additional COVID grant funding proved fruitful, Betty is still left to wonder what tomorrow holds, but because of generous donors from the Community Foundation of Abilene, the load is a little lighter to bear.























Abilene Gives raised \$1.3 million for 142 area nonprofits and the Support Abilene Fund raised over \$72,000 to 31 area nonprofits.





10 | ANNUAL REPORT 2020 | COMMUNITY FOUNDATION OF ABILENE

COMMUNITY FOUNDATION OF ABILENE | ANNUAL REPORT 2020 | 11

Consolidated Statement of Financial Position

JUNE 30, 2020 (with comparative totals for 2019)	JUNE 30, 2020		JUNE 30, 2019		
ASSETS					
Cash and Cash Equivalents	\$	3,608,597	\$	4,236,883	
Contributions Receivable		343,551		821,371	
Investments		131,515,662		130,246,742	
Cash Value of Life Insurance	607,811		488,351		
Fixed Assets		2,702,071	2,346,030		
Other Assets		43,036		28,369	
TOTAL ASSETS	\$	138,820,728	\$	138,167,746	
LIABILITIES					
Accounts Payable	\$	29,474	\$	10,285	
Grants Payable		589,597		436,214	
Funds Held as Agency Endowments		23,106,909		23,194,083	
TOTAL LIABILITIES	\$	23,725,980	\$	23,640,582	
NET ASSETS					
Fund Balance	\$	115,094,748	\$	114,527,164	
NET ASSETS	\$	115,094,748	\$	114,527,164	
TOTAL LIABILITIES & FUND BALANCES	\$	138,820,728	\$	138,167,746	

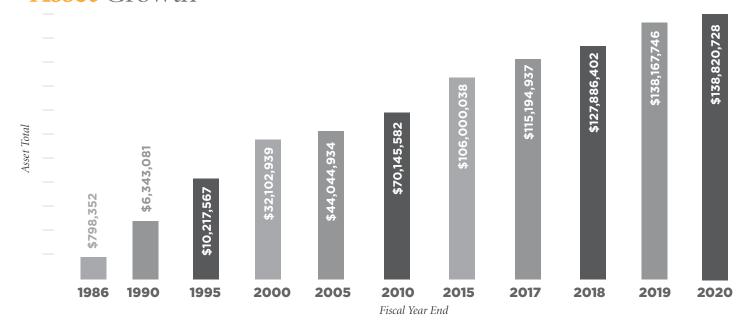
AUDIT The Foundation annually engages the services of an independent accounting firm to perform an audit of the Foundation's Financial Statements. As part of its audit, the firm also reviews the internal controls and various policies and procedures to ensure the Foundation staff is adhering to the most current accounting practices. The Foundation's auditor, Condley and Company, LLP, Certified Public Accountants. Audits and the IRS Form 990s are available upon request. note: This is a preliminary financial statement that hasn't been approved by the board at the time of print

INVESTMENT RETURNS – FISCAL YEAR 2020

(as of June 30, 2020)	1 Year	3 Year	5 Year	7 Year	10 Year
CFA	-1.3%	4.0%	4.5%	6.0%	7.3%
Target Weighted Benchmark*	-0.4%	4.4%	4.6%	5.8%	7.4%

*22.0% Russell 3000 Index 23.0% MSCLAC World ex-US Index, 15.0% Bloomberg Barclays U.S. Aggregate Index, 20.0% HFRI Fund of Funds Index, 2.5% Thomson One Buyout Index 25% Thomson One Venture Capital Index, 5.0% Thomson One Distressed Index, 2.5% S&P North America Natural Resources Index 2.5% Thomson One Private Natural Resources Index, 2.5% S&P Developed BMI Property Index, and 2.5% Thomson One Private Real Estate Index.

Asset Growth



Donor Designated Endowment Funds

Donors establish these funds to specify that the income or assets support a specific charitable organization.

12th Armored Division Memorial Museum Fund Abilene Education Foundation Fund

Abilene Heritage Square Project Fund (non-endowed)

Abilene Philharmonic Fund

Abilene Police Foundation (non-endowed)

Anton Family Designated Fund* Carolyn and Harwell Barber Fund for

United Way Beckham Family Fund for Ben Richey

Bovs Ranch Beitscher Family Fund for the Abilene

Philharmonic Association

Catherine M. Benson and Joseph Chaffin Benson Fund for the Abilene Opera Assoc.

Don Bierwagen Fund for the Barbershop

Big Brothers Big Sisters of Abilene Fund established by Norma Springer

Boys and Girls Club of Abilene Fund established anonymously in honor of Dian Graves Owen

Buffalo Gap Historic Village

Ruth and Bill Burton Fund for First Church of Christ, Scientist, Abilene

Guy Caldwell Western Heritage Fund for Hardin-Simmons University

Martha Scott Carlson Fund for Abilene Education Foundation GIFT Grants

Center for Contemporary Arts

Harold and Pat Crawford Fund for the Alliance for Women and Children

Amber and Bill Cree Fund for Abilene Zoo and Hendrick Home for Children

Day Nursery of Abilene

Ralph and Lavern Donnell

Doscher Fund for the Episcopal Church of the Heavenly Rest

J. Henry Doscher Fund for The Grace Museum

Judy Dudley Memorial GIFT Fund

Douglas and Ann Ford Fund for Disability Resources, Inc.

The Grace Museum

The Grace Museum Building Maintenance The Grace Museum Director's Endowment

Paul and Sara Graham Fund for McMurry **Baskethall**

Robert and Anita Herren Memorial Fund for Haskell

Home Again West Texas (HAWT) (non-endowed)

Robert and Marilyn Hitt Charitable

Homeless - Abilene Coalition (non-endowed)

ICAN Curtis Home Project Fund (non-endowed)

Indigent Care Fund for Taylor County Kenneth and Marilyn Jacobs Fund for Education

Marvin and Nancy Norman Jones Fund for

Morgan and Jessie Jones Fund for Day Nursery of Abilene and The Grace Museum

Jerry and Rozlyn Love

Dr. Donald McDonald Fund for Children's Health Maggy Morford Fund for St. John's Episcopal

Mulberry Canvon VFD

Mulberry Canyon VFD Building (non-endowed)

Jim and Bobbi Naler Fund for Abilene State Supported Living Center

Narrow Gate Foundation established by John E. Pearson and Sons

National Center for Children's Illustrated Literature

Marion and Harry Neeb Fund for Sacred Heart Catholic Church

Hazel F. Nunn Fund for the Nolan County Library

Dian Graves Owen Fund for St. John's Episcopa School

Historic Paramount Theatre

Paramount Theatre Fund for Excellence Lois Caldwell Peck Fund for Cancer Services

Network Rescue the Animals

Rescue the Animals Spay and Neuter

Rock Ranch Fund

Safe Families for Children in Abilene

Wade Scoggins Memorial Fund for Young Life of Abilene

Herbert A. and Emma Bell Seidel and W. Alan Swagerty Fund for Meals on Wheels

\$1.783.132 awarded

Senter Family Fund for Abilene Hope Haven

Shackelford County Community Resource

Major Charles Paul Shearn, III Memorial Fund for Shearn Elementary, Houston, TX

Ruby Shelton Endowment Fund for the Alliance for Women and Children

Hudson and Martha Smart

Dick and Kaye Spalding Fund for Serenity

St. John's Episcopal School

St. John's Episcopal School Excellence

St. John's Episcopal School Headmaster

Stone Owl Academy Project Fund* Swenson House Fund established by David and

Sue Stubbeman Taliaferro Fund for St. John's Episcopal School

Dick and Beverly Tarpley Fund for Abilene

Philharmonic and Abilene Zoo

Taylor Jones Humane Society

Texas Veterans Cemetery - Vietnam Memorial (non-endowed)

Victor and Janet Vadney

Pat Meleen Vaughn

Robert, Elsie and Roberta Watters

Elwood B. and Shug Webb

Jim and Kathy Webster

Grace Westfall Memorial wil

Wheat Family Fund for Winters

Jim Wilburn Memorial Fund for No Need for Need, Fisher and Nolan County Areas

Bill and Alice Wright Fund

Wright Fund for Photography for The Grace Museum George and Marie Yaeger Fund for the Abilene

\$677,256 awarded

Dian G. Owen Fund

Philharmonic Association

*New Fund

Unrestricted Funds

These funds support any range of charitable causes and are not restricted to a designated field, allowing the Foundation flexibility to respond to emerging needs.

Abilene Alpha Endowment Administrative Endowment Administrative Endowment II Jim and Jerri Alexander Fund Ruth Guitar Alexander Memorial Benjamin T Allen Memorial Mildred Morris Austin Memorial Richard and Betty Bacon Fund Carolyn and Harwell Fund Grady and Ann Barr Fund Bob & Peggy Beckham Family Fund Mrs. L.H. Beckham Fund Arthur Dana and Cindy Beitscher Memorial Fund Glenn and Lylia Bennett Fund for Nolan County

Tucker and Gina Bridwell Fund Cade and Katie Browning Fund Ruth and Lee Caldwell Fund Joe Ed and Jo Canon Fund Jimmie and Mary Lynn Cantrell Fund Jane Childers Fund Ruth Ann Choate Legacy Fund Community Foundation Memorial Fund Cearley and Jane Kinard Fund Harold and Pat Crawford Fund J Neil Daniel Fund Ray and Kay Denkhoff Charitable Fund Joy and Gary DeShazo Fund Ralph and Lavern Donnell Fund J. Henry Doscher Charitable Fund Mack and Helen Eplen Memorial Fund Dr. B.J. and Lale Estes Fund Louis S. Gee and Bobbie A. Gee Fund Larry and Mary Gill Fund Jean K. Hays Robert and Marilyn Hitt

Eddie and Nelda Hodges Fund Ralph and Nelle Hooks Fund Paul and Myra Johnson Fund A.V. Jones Family Fund Bennie and Diane Jones Fund Cearley and Ruby Kinard Fund Derwood and Billie Langston William R. Lutz Memorial Fund J.D. and Elsie Magee Family Fund Eileen Taylor Massey Memorial Fund Tom McAlister and Scott Senter Fund Raymond and Gloria McDaniel Fund SM and Portia Moore Fund Bob and Maggy Morford Fund Moss Charities Fund Linda Murphy Fund Svd and Evelvn Niblo Fund

Dr. Jack and Jov Ramsev Fund Wavne V. and Marie Ramsev Fund Sam and Susan Reeves Fund Mel Richards Memorial Fund Lila and Bill Senter Fund Carl S. Shoults, Jr. Fund Susan Stroud Fund Bob and Elaine Surovik Fund Jim and Doris Taylor Fund Gail and Howard Tobin Fund Pat Meleen Vaughn Fund Cov and Flizabeth Gene Warren Fund Whitten Family Fund Howard and Hope Wilkins Fund Allen and Mary Wright Fund John A. Wright Memorial Fund Dr. T.D. Young Fund



Leave 5 is a campaign that will make philanthropy accessible to anyone. It may ensure the longevity and support the foundation of local causes and nonprofit organizations that helps Abilene thrive.

Do you wish you could pass along "the gift of giving" to your children and grandchildren and teach them the importance of generational generosity? Do you hope to continue to help others in need for future generations, with causes that may not exist today?

Almost anyone can leave 5% of whatever they have at the end of their lives to causes that have been important to them. Including a charitable gift in your will or by beneficiary designation are simple and feasible ways to support your favorite causes while not affecting your current financial security.

You can help shape this community. If more individuals include charitable gifts in their will or beneficiary designation forms, the landscape of social causes in our region would be positively transformed forever.

Believe in tomorrow. Make the pledge to Leave 5

Make the pledge at Leave5.org

When you commit to Leave 5, consider setting up an endowment. The power of endowment is simple.

The Power of Endowment



charitable gift to



STEP #2

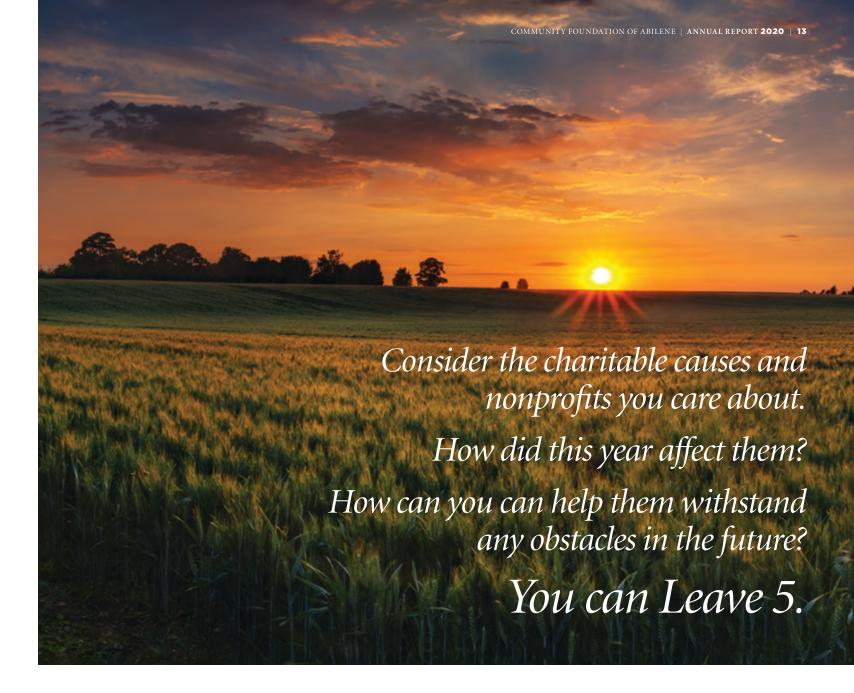
CFA invests the gift can grow



STEP #3



Your fund has the potential to grant out more money over time than the amount of your original gift!



Legacy Society

These members have named CFA as a beneficiary through their estate.

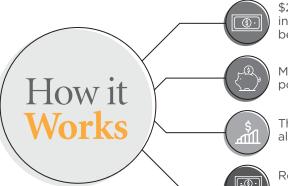
Jim M. Alexander Katie and Jason Alford Grady Barr Ann Bridwell Nancy Brock Caroline Cammack Kelly and Paul Cannon Jo and Joe Ed Canon Mary Lynn and Jimmie Cantrell Carl Childers Thomas W. Choate Jov and Glen Churchill Kenneth L. Conrad Mary and Vance Cooksey Jackie and Bart Cox

Jana and Joe Crawford Kay Denkhoff Rudith and Don Drennan Mike Dudley Lale Estes Linda and Glenn Files Ann and Douglas Ford Loretta Fulton Nina Gifford Mary and Larry Gill Callie and Lee Hampton Robert Hanna Dr. Patricia Hernandez Patricia and Delbert C. Hess Marilyn J. Jacobs Myra and Paul A. Johnson

Phillip P. Johnson Jane P. Jones Nancy and Ross L. Jones Beverly Kitzmar Rozlyn and Jerry Love Gloria McDaniel Kathy and Philip Morehead Angela Nicolini Cynthia Pearson John E. Pearson Wanda Ragsdale Becky and Jack Rentz Karen and Jack Rich Michelle and Scott Senter Nita Slaton

Donniece Smith Norma (Sug) Springer James D. Tittle Jamie Villegas Courtney Vletas Rhonda and David Webb Kathy and Jim Webster Linda White Larry Wolz Bill and Joni Wood Bill Wright

Future Fund is a membership-based endowment fund of the Community Foundation of Abilene to benefit local children and youth.



\$250 a year for an individual or couple to become a member.

Membership dollars are pooled into the endowment.

The money is invested. allowing the fund to grow.

Revenue is used to make grants to nonprofits serving local children and youth!

FY2020 Accomplishments

Granted out over \$82K to **24** nonprofits this fiscal year.

Over \$1.1M has been granted out since its inception in 1995.

Future Fund Grantees

Abilene Arts Alliance Abilene Big Country Chapter of AMBUCS Abilene Hockey Abilene Performing Arts Company Abilene Philharmonic Association Abilene Zoological Society Alliance for Women & Children Big Brothers Big Sisters

Big Country Court Appointed Special Advocates

Boys and Girls Club of Abilene, Inc. Camp Able

Children's Performing Art Series Chorus Abilene

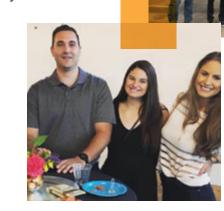
City of Abilene, Community Services, Recreation Division

Connecting Caring Communities Interested Citizens of Abilene North (I-CAN)

Joseph Thomas Foundation

Junior Achievement New Horizons Regional Victim Crisis Center Safe Families Abilene The Grace Museum West Central Regional Foundation Young Audiences

Total: \$82,913



Future Fund members assemble CarePacks at Love and Care Ministries

Becky and Ronnie Nail

Andrew and Kelsey Caprio and Taylor Tomanka at a 2019 Future Fund party.

Future Fund Lifetime and 2020 Members

Shellie and Sam Evans

Carin and Steven Ezzell

Pat and Don Fite

Evelyn and Joe Ferguson

Tami and Bryson Galloway

Mandy and Paige Gollihar

Rhonda and Timothy Graves

Beverly and Russell Guthrie

Libby and Ryan Gibson

Ashley and Jason Hall

Elyse and Patrick Lewis

Debbie and Timothy Lillick

J'Dana and Tom Lindley

Ashley Liebel

Lale Estes

Timber Barkley Mitch Barnett Carolyn and John Beckham Julie and Rob Beckham Jeannette and Josh Black **Roberta Kalafut and Edward**

Teresa and Gray Bridwell Kristen and James Bridwell

Katie and Cade Browning Lorilei and Ron Butler Christie and John Callahan Kelsey and Andrew Caprio Christine Curtis-Carr and Brandon Carr

Lisa Chavez

Mary and Philip Christopher Ronica Coldiron Cav and Steve Collins

Mary and Vance Cooksey Laura and David Copeland Carol and Vic Corley

Linda and Scott Crocker Cara Crocker

Holly and Gil DeShazo Megan Dobbs Trish and Jeff Dressen Laura and Ted Dver

Larry Ellis

Nichole and Jeff Casey Carol and Glen Hall Callie and Lee Hampton Megan and Kelly Cheek Kate and Matt Hanev Lindsay and Jay Hardaway **Abbi and Andrew Harmon** Becca and Scott Hibbs Wendy and Scott Kilmer **Sherette and Stephen Kimmel** Kristen and Reid Kyker Tiffany and Scott Lamb Jana and Joe Crawford Cathy and Peter Lauve Diana and Mark Layton Lynn and Bud Darby **Christie Leedy** Paige and Philip LeMasters

Misty and Nathan Lowry Libby and Kenneth Martin Nancy and Michael Matthew

Misty and Ted Mayo Amy and Rocky McAdams Jennifer Johnson and Michael Jasmine and Regi McCabe-Gossett

Karla and Andy McCall Candice and Forrest McCray Sydney and Charlie McKinney

Claire and Sam Mehaffey Kim and Tony Melnyk Leif Merck

Kim and Jav Miers Jamie and Shannon Miers Elizabeth and Aaron Miller Laura Millican

Deana and Robby Morris Micah and Taylor Neatherlin **Cheryl Niblo**

Julianna and DonMark Nickson Angela Nicolini

Kim and Steve Nussbaum Kassidy and Ricky Nygaard Katy and Cole Oliver Lanny Owens

Patrizia and Robert Pelfrey Kim and Mark Phelan **Amanda and David Pittman Angel and Norm Poorman** Dottie and Kerry Preston

Nancy and Derral Reed Rachel and Chris Rilev Andrea and Aaron Robison Callie and Austin Roeder Jenn and Mark Rogers Laura and Zachary Rose Sue and Eric Schackmuth Erin and Cactus Schroeder Shawn J. Senter Michelle and Scott Senter Leslie and Shav Senter Debbie and Steve Senter Maggve and Tyler Sitzes Laura and Eddy Smith Holly Clause and Andy Stoebner

Kave Price-Hawkins and Joe Hawkins

Ashley and James D. Puryear

Logan and Taylor Sturgis Cindy and Mike Sullivan Jill and Brett Teague Liz and Robert Wagstaf Sheila and Mike Warren Amy and John Willey Cole Wilson JoAnn and Randy Wilson Tracy and Richard Wolfe Donna and Terry Wolfer Traci and Tim Yandell Jane and James Greg Yost

Reed Young

Learn about membership options at cfabilene.org/futurefund Names in hold indicate lifetime members



The Friends of the Community Foundation is a core group of supporters whose membership contributes to our administrative and operational costs.

Membership starts at \$200 per year. cfabilene.org/friends

Jim Alexander Barbara and Lynn Anderson Linda and Grady Barr Yvonne and Ron Batts Carolyn and John Beckham Linda and Peggy Beckham Paula and Russell Berry Debbie and Downing Bolls Rhonda and Lerov Bolt Lou and Robert Briley Linda and Nancy Brock Donna and Tommy Broyles Glenda and David Buhrmann Lvnda and Bart Calcote Kelly and Paul Cannon Jo and Joe Ed Canon Nell and Jerry Carter Linda and Sam Chase Dewayne Chitwood Tom Choate

Jov and Glen Churchill Cay and Steve Collins Lynette and Charles Coody Laura and Dave Copeland Carol and Vic Corley Lota Zoth and Carv Corthron Roxy and Bill Cox Jana and Joe Crawford Lvnn and Bud Darby Linda and Scott Dueser Laurie and Bob Eagle Linda and Barbara Edwards Joy and Steve Ellinger Jean Kay and Chuck Erwin Lale Estes Shellie and Sam Evans Star and Ray Ferguson Doris and Don Fitzgibbons Ann and Doug Ford Deonna and Gary Galbraith

Gayle and Robert Gray Ann and Jack Griggs Karanne and Gary Grubbs Beverly and Russell Guthrie Carol and Lanny Hall Rae Ann and Lee Hamilton Callie and Lee Hampton Abbi and Andrew Harmon Linda and Molvan Havnes Holly and Jim Hays Becca and Scott Hibbs Linda and Barry Hoefer Edwina and Loyd Hoppe Linda and Annabel House Linda and Melody Hunt Tina Hunter J.V. and Gerald Johnson Patsy and George Jones Nancy and Ross Jones Linda and Jane Jones Leigh and Greg King Dottie and Gilbert Korman Louise and Robert Lockhart Marilyn and K.O. Long Rozlyn and Jerry Love Libby and Kenneth Martin Ellen and Kirk Massey Chris and Kade Matthews Linda and Gloria McDaniel Sharon and Mike McDonald Doris and Bobby Melson

Christie and Gerald Galbraith

Mary and Bob Gee

Mary and Larry Gill Linda and Jeff Goodin

Vicki and Jeff Graham

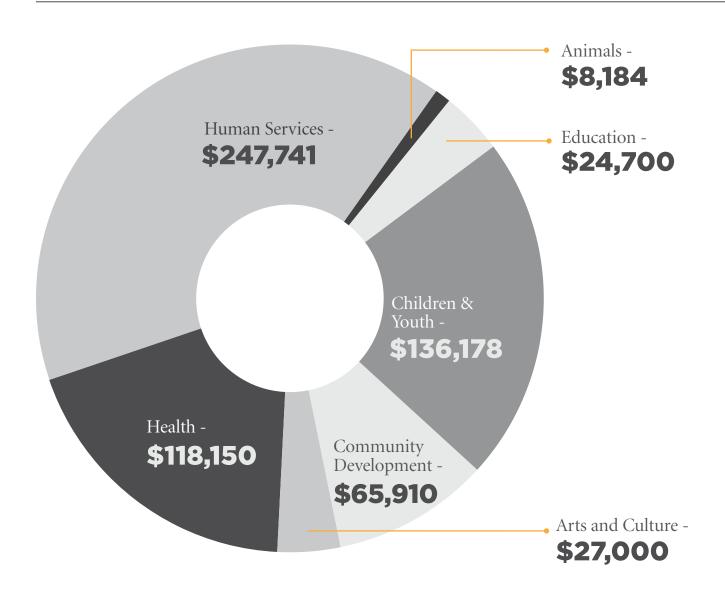
Rhonda and Tim Graves

Tootsie and George Nichols Danna and Eric Oliver Jacki and Jimmy Parker Sue and Robert Patton Shirley and John Poe Dot Pope Linda and Jack Ramsey Billye Proctor-Shaw and Glynn Ray Karen and Jack Rich Diana and Miller Richert Linda and Marinda Robertson Ed Sartain Sue and Eric Schackmuth Lila and Bill Senter Michelle and Scott Senter Debbie and Steve Senter Marelyn and Glen Shedd Linda and Nita Slaton Eddy and Laura Smith Kaye and Dick Spalding Kay and Randy Spiva Patsy and Jerry Strader Cindy and Mike Sullivan Karen and David Swearingen Jana and John Thacker Jimmy Tittle Jane and David Todd June and Jimmy Walker Cathey and Rick Weatherl Kathy and Jim Webster Frances and Doug Williamson JoAnn and Randy Wilson Bernice and Bobbie Wolfe Rill Wright, Jr. Bev and Don Wright Jeannie and Mike Young

Unrestricted Grants by Field of Interest FISCAL YEAR 2020 - July 1, 2019-June 30, 2020

Field of Interest Grants: Total - \$91,096.29

- APC Endowment Fund for Mental Health \$50,500
- Pat Meleen Vaughn Fund for the Humane Treatment of Animals \$20,154.15
- Pat Meleen Vaughn Fund for the Celebration of Life \$20,442.14





Discretionary grant cycle distributions

\$627,863





Discretionary Grant Recipients

Abilene Christian University Abilene Crime Stoppers, Inc. Abilene Heritage Square Abilene Hope Haven, Inc. Abilene Philharmonic Association Abilene Public Library Abilene Recovery Council Abilene Youth Sports Authority Abilene Zoological Society Adult Protective Services Partners Alliance for Women and Children American Red Cross **BCFS Abilene Transition Center** Big Brothers Big Sisters Lone Star Big Country Court Appointed Special Advocates, Inc. Camp Able Cancer Services Network Christian Service Center of Abilene

City of Abilene. Community Services.

Recreation Division

Day Nursery of Abilene Disability in Action Food Bank of West Central Texas Hardin-Simmons Univ. - Educational Studies Dept. Harmony Family Services Historic Paramount Theatre, Inc. Houses for Healing Interested Citizens of Abilene North Joseph Thomas Foundation King David's Kids Leukemia Texas McMurry University Meals on Wheels Plus. Inc. Natl. Center for Children's Illustrated Literature New Beginnings-Big Country New Horizons Ranch and Center, Inc.

Pathways Youth & Family Services

Noah Proiect

Presbyterian Medical Care Mission Regional Victim Crisis Center Safe Families Special Olympics Texas, Inc. St. Mark's Baby Room Strength for Life Foundation Taylor County Sheriff's Office **Taylor Jones Humane Society** Texas Ramp Project Texas State Technical College Foundation The Grace Museum The Salvation Army of Abilene United Methodist Service Center & Food Pantry West Texas Regional Foundation Work Again West Texas Young Audiences

Young Life Abilene

\$361,610 awarded

Reach for a Difference Scholarship

Zach Robinson Memorial Scholarship

Ginny Ryan Memorial Scholarship

Leo and Piney Scott Scholarship

SHS Class of 1961 Scholarship

Scholarship*

Scholarship

Jane A. Rhodes Scholarship

Rentech Boiler Systems, Inc. Scholarship

Senora Stacy Horton Sanchez Scholarship

SHTX Darlene Hicks Memorial Scholarship*

SHTX Ben Tyner Memorial Scholarship

Stock Horse of Texas Scholarship*

Hal and Jean Stockton Scholarship

Stone Owl Scholars Scholarship*

Patty Hanks Shelton School of Nursing Scholarship

SHTX Nathan & Norma Belcher and Zinn Lindsey

Barbara and Norman Smart Memorial Scholarship

Kim and Jim Snyder Scholarship for Texas A&M

Texas Tech Center For Excellence Scholarship

Sam and Ellen Webb Albany Heritage Scholarship

WesTex Drilling Co., Robert B. Cockrell Memorial

West Texas Fair and Rodeo Queen Scholarship

West Texas Hereford Association, Curly Hays Scholarship

Kay Whitton and Lessie (McCormick) Terry Scholarship

Ruth Hatcher and Joe Williamson Memorial Music

Winters Area Foundation Community Scholarship

Johnathan Tschaar Memorial Scholarship

Harold Dean Wade Memorial Scholarship

Nicholas Whitaker Memorial Scholarship

Stanley and Claudie Wilson Scholarship

Winters Area Foundation Scholarship

Winters Area Red Raider Scholarship

Mabel Winton Educational Scholarship

Catherine Aileen Smith-Jones Memorial Scholarship

Texas Society of CPA's (Abilene Chapter) Scholarship

Donor Advised Funds

\$3.582.095 awarded

Limited

Abilene Automotive Education Alliance Abilene Country Club Employee Assistance Fund Abilene Fire Dept. Gary Ackers David and Kay Alexander Jim and Jerri Alexander Mac and Marjorie Andrews Furniture Tiffany and Craig Armstrong Bahlman-Stehle Fund Rob and Julie Beckham Glenn and Lydia Bennett Charles and Leigh Black Price and Nancy Brock Jimmie and Mary Lynn Cantrell Carl Childers

Andrew David Durham David and Sindy Durham Wendy Hanks Durham Bob and Laurie Eagle B.J. and Lale Estes Ray and Star Ferguson Emily T. Files Charitable First Financial Bankshares Employee Disaster Relief Doris Miller and Don Fitzgibbons Dot and Jesse C. Fletcher and Melissa Gerald and Christie Galbraith Dr. Bill and Barbara Gee Gandy Gee Family Louis and Bobbie L. Gee Master Sgt. Randy Gillespie Memorial Lee and Callie Hampton Carol and Bill Haynes

Donor advised funds allow donors to recommend grants to a range of charitable causes throughout the year.

Davis-Kinard

Hudson Family John and Tina Hunter In As Much Paul and Myra Johnson Bennie R. and Diane Jones Keeble Family Henry and Beverly Kitzman Mark and Diana Layton Life to Life Robert and Louise Lockhart Maroney Family' Mathis Family Sandip and Mishi Mathur The McDonald Family McM Baseball Alumni Association Bobby and Doris Melson Melson Family Memorial Day Fund* Barbara and Bynum Miers Kayren and John Mingus in Memory of Roy Helen Mingus Ackers Bob and Maggy Morford

Tabitha Newcomb Syd and Evelyn Niblo C. Christine Nichols Jack and Becky Rentz Rich Family Lynn and Carl Roeder Family Senter Family Foundation Shelton Family Foundation Small Business of Abilene COVID-19 Sweetser Family T & T Family Foundation Trio Sharegiver Community Two Creeks Ranch James S. Westfall Memorial Stanley and Claudie Wilson Bernice and Bobbie Wolfe Allen and Mary Wright Bill and Alice Wright

*New Fund

Endowed

Condley and Company

Bart and Jackie Cox

Dave and Laura Copeland

Mrs. J Neil (Weeze) Daniel

Ben M. and Bonnie Davis

Alexander Families' Giving Fund Janice and Bob Allen Lynn and Barbara Anderson Anonymous Anothen Fund* Steve Arthur Family Foundation Dr. Terry Bawcom Family Jeannette and Josh Black Jane Varner Beard Bob and Peggy Beckham John and Carolyn Beckham Rob and Julie Beckham Bridwell Family Foundation Tucker and Gina Bridwell Tucker S. Bridwell Ruth and Bill Burton Family Clifton and Shirley Caldwell

Ruth and Lee Caldwell Family

Paul and Kelly Cannon Jay and Nancy Capra Deborah Carson Coleman Family Matt and Kristi Cooley Sally and Bill Core Dr. Brady Cox Memorial Denny Family Foundation Gil and Holly DeShazo Charitable Becky Glass Fellows Files Family Foundation Emily T. Files J.B. and Patricia Fooshee Lee and Callie Hampton Barbara B. Hardy Kaye Price-Hawkins and Joe Hawkins Jean K. Hays Charitable

Leonard R. Hoffman

Shav Shelton Hoffman

Eleanor and Robert Hoppe Inspired Services* J2K Charitable JVM Family Fund Dwain and Mona Jones Foundation Jane and Otis Jones Jeff and Susan Jones Family Blake Alan Korman Memoria Gerald and Bettye Lawler James V. Lawrence Estate Leadership Abilene Community Impact Fund* M.A.D. Foundation Tim and Debbie Manley Lynn Beckham Marderosian Raymond and Gloria McDaniel

Terrell Tone Owen Memorial Bush Ramsey Rick and Pam Rhodes Family Charles E. and Erin Schroeder Family Charities Nellie Parramore Sellers Scott and Michelle Senter Charitable H.L. Shaw Memorial Jennifer Gilley Stringer David Taubert Memorial Ruby and Raymond Thomason. Sr. Foundation Trio Sharegiver Community Weatherl Family* Wood Family Bill and Alice Wright Family Foundation

*New Fund

Scholarships

AAUW Endowed Scholarship

Donors can designate these funds to award scholarships for college or post-graduate education.

Ashley and Sara Abel Memorial Scholarship Abilene A&M Club Scholarship Abilene Alumnae Panhellenic Assoc Missy Bridwell Memorial Scholarship Abilene Founder Lions Club, A.E. Wells Scholarship Abilene Founder Lions Club. Randell and Evangeline Watkins Scholarship Abilene Geological Society Scholarship Abilene Regional Medical Center Auxiliary Scholarship Advanced VoIP Solutions Scholarship Bob Alvis Memorial Scholarship Mary Bailey Memorial Scholarship Alistair Baldwin Scholarship Perry Bentley Memorial Scholarship Big Country Athletic Hall of Fame Scholarship Nancy and Ted Paup Big Country Hall of Fame Ruth and Bill Burton Memorial Scholarship Fund

Big Country County Medical Society Alliance Scholarship Herman Ray (Buz) Buzbee, Jr. Memorial Music Scholarship Coach Childress Memorial Scholarship* Marguerite and Ike Chism Scholarship Roy Churchill Memorial Scholarship Clack Educational Scholarship Horace M. Condley Scholarship Gilbert Cook Memorial Scholarship Davis Kinard-Kate Nutter Memorial Scholarship Wilburn H. "Blue" Denham Memorial Scholarship Marie Denham Memorial Scholarship Ralph and Lavern Donnell Scholarship

J. Henry Doscher, Jr. Scholarship From Harm to Home Scholarship established by Angelini Nicolini Gold Star Memorial Scholarship Greater Abilene Ministers Alliance Scholarship Kemper Scott Hamilton Memorial Scholarship Dr. Edgar Martin Harp Memorial Scholarship for Medicine The Dollie Lane Harp Memorial Scholarship for Classical Music

Haskell County Scholarship Jay Hatcher Memorial Scholarship Dr. Dean Hawkins Scholarship Jean and Curly Hays Scholarship

Hispanic Leadership Council Scholarship Hispanic Senior Recognition Scholarship Floy Hodge Scholarship Rodney Holder Memorial Scholarship

Lady Clyde Hooper Memorial Scholarship James P. Hopper Memorial Scholarship Casey Leo Huff Memorial Scholarship

Virginia Kiker Hughes Memorial Scholarship Independent Insurance Agents of Abilene Scholarship Pearl Jackson Scholarship

Margaret Wheeler Kennedy Scholarship

Tom Kutch Memorial Scholarship Brock Latham Memorial Scholarship LULAC Council 605 Scholarship

McClellan "Think On" Memorial Scholarship Raymond A. McDaniel Memorial Scholarship McMahon Surovik Suttle, P.C. Scholarship J. Middleton Memorial Scholarship Jack Mildren Memorial Scholarship

Todd Moore Memorial Scholarship Zach Moore Memorial Scholarship

NAIFA - Abilene Assoc of Ins Financial Advisors Scholarship

Nolan County Foundation Scholarship Hazel Nunn Scholarship Endowment for HSU Hazel Nunn Scholarship Endowment for TSTC Tillie Odam Memorial Scholarship Janet Parkey Memorial Scholarship Petroleum Club of Houston Scholarship

Randy Polk Memorial Endowed Scholarship Barney Popnoe Memorial Scholarship Karen Adair Price RN Memorial Scholarship* Jesse M. and Bernice M. Pyeatt Scholarship

Bob R Hefner Scholarship

RC and Elizabeth Hoppe Memorial Scholarship

Fred Lee Hughes Memorial Scholarship

Ross Jones Memorial Scholarship GySgt. Robert K. Keller Memorial Scholarship

Eula M. Kruse Scholarship

Cathy Springer Leavell Memorial Scholarship

Mary and George Minter Memorial Scholarship

Chuck and Doris Moser Scholarship

Hollis Haves Pinkston Scholarship

Hardin-Simmons University Scholarship Endowment McMurry University Scholarship Endowment

Abilene Christian University Scholarship Endowment

Agency Designated Endowment Funds

Travis Cranfill Memorial Education

Big Country Athletic Hall of Fame

Big Country CASA

Brownwood Public Library

Center for Contemporary Arts

Delbert C. and Patricia A. Hess

\$646,501 awarded

These are designated funds established by nonprofit organizations to create a source of revenue to support their programs and/or operations.

12th Armored Division Memorial Museum Abilene Arts Alliance Abilene Community Band Abilene Education Foundation

Abilene Education-AHS Alumni Scholarship Abilene Education-CHS Alumni Scholarship

Chessmates: The Scholastic Chess Club of AISD Royce Curtis Excellence in Education

Edwin & Agnes Jennings Teaching

Martha Kiel Scholarship Abilene Hope Haven

Abilene Library Consortium

Thile Walker Scholarship William Davis Scholarship

Christian Service Center Clyde Education Foundation Abilene Industrial Foundation Coleman ISD Foundation Day Nursery - Bea Ganson Abilene Philharmonic Association Day Nursery of Abilene Endowment for Maintenance-Sherry Lane Day Nursery of Abilene Endowment for Abilene Philharmonic Foundation **Building Maintenance** Disability Resources, Inc.

Abilene Recovery Council (formerly Dyess Operation Warm Heart Friends of the Abilene Public Library Abilene Woman's Club Educational Frontier Texas! Operating Endowment Albany ISD Education Foundation Global Samaritan Resources Alliance for Women and Children-The Grace Museum

Hillary Moore

Lars and Anna Moore*

Kathy and Phil Morehead

Elizabeth Baugh The Grace Museum Facility Endowment Assoc. of Christian Childcare Hendrick Hospice Care Kenley School Endowment Ben Richey Boys Ranch Foundation

Kenley School Endowment for Scholarships CJ Macon Scholarship Foundation National Center for Children's Illustrated

Literature Paramount Theatre Memorial Paramount Theatre Reserves Pregnancy Resources Presbyterian Medical Care Mission

Travis and Mary Katherine Smith Fund for PMCM Sam's Place

St. John's Episcopal School St. John's Episcopal School Learning Patty Hanks Shelton School of Nursing Taylor Jones Humane Society Taylor Jones Humane Society Flex

Texas Prairieland Foundation Texas Trails Council, Boy Scouts of America

Texas Trails Council BSA Texas Midwest Community Network (TMCN)

United Way of Abilene West Central Texas Regional Foundation Wylie Bulldogs Education Foundation* YMCA Endowment

Young Audiences of Abilene Residency Zambia Mission

Field of Interest Funds

Grants from these funds support a specific charitable field, according to the donor's interest.

Abilene Disaster Relief Abilene Fund for the Arts Abilene Fund for Helping Others Abe and Sariet Allen Critical Health Care APC Endowment for Mental Health Apostle Paul Fund*

Arch and Patti Batjer Fund for Children and Youth Arch and Patti Batjer Health Care Beckham Family Fund for Youth and Elderly in Need E. G. and Janell Cockerell Fund for Animals

Mary L. Reams Collins Memorial Fund for

Diane Denkhoff Fund for Children's Health Lale and BJ Estes Human Service Elsie Lou and Edward H. Martin Memorial Fund for

Elderly Care Raymond and Gloria McDaniel Fund For Youth NAIFA - Abilene Fund for Children

Norman-Stevens Memorial Fund for Winters Gabriella Pace Endowment for Early Childhood Education Pete and JoAnn Peterson Fund for Children and Health

Juanita T. Pollard Cultural Serendipity Fund

Steve and Nita Slaton Fund for Humane Treatment

Pat Meleen Vaughn Fund for Celebration of Life Pat Meleen Vaughn Fund for Humane Treatment of Animals

Volunteer Fire Dept. Endowment Funds

Brown County Callahan County Coleman County Eastland County Shackelford County **Taylor County**

\$462,630 awarded

Paul and Vera West Fund for Children Charles and Sue Simmons White Endowment Women's Fund for Health and Empowerment

Regional Funds

Albany: AVJ Foundation

Coleman

Coleman County Foundation Friends of the Coleman Foundation Fund

Nolan County

Nolan County Foundation Discretionary

Winters:

Winters Area Foundation Fund

Regional Organizations

Regional endowment funds support charitable projects in the outlying areas they serve. These groups have their own advisory boards which govern and make grants, while the organizations benefit from the Community Foundation of Abilene's fund development, grantmaking expertise, legal knowledge and administrative support.

Regional Foundations managed by CFA and the amount of grants each organization made during FY20:

AVJ Foundation: **\$57,660**

The AVJ Foundation was established by the A.V. Jones family of Albany and Abilene in 1996. The charitable priorities of the AVJ Foundation focus on regional needs, with a particular interest in Albany and its educational and cultural activities.

Coleman County Foundation: \$101,079

Established in 1999, the Coleman County Foundation provides a means for residents to make a lasting impact on the nonprofit charities serving Coleman County.

The Friends of the Coleman County Foundation is a supporting membership group for citizens who believe in the future of their community. Friends of CCF awarded \$20,000 of the \$77k in total CCF grants in 2019. Membership is \$100 annually. For more information, visit colemancountyfoundation.com.

ABILENE Nolan **Taylor** Runnels Coleman

Shackelford

Nolan County Foundation

County and civic leaders who wanted to make a positive impact in Sweetwater and Nolan County launched the Nolan County Foundation fund in 2000. For more information about the Nolan County Foundation, contact Carolyn Lawrence at jcrcclawre@aol.com.

Winters Area Foundation: \$14,281

The Winters Area Foundation fund was established in 2006 to assist in funding projects and organizations to enhance the quality of life for people in the Winters area.

The Future of Winters Club is a supporting membership group designed for individuals and businesses who believe in the future of their community. Membership is \$100 annually. For more information, contact Susan or Randall Connor at 325-754-4542.

Board of Trustees

2020-2021



Yvonne Batts Partner Batts Communication



Carolyn Beckham Community Volunteer



Jeff Blanks, CPA Board Chair, Vice President/ Chief Financial Officer, Matthews Office



Lisa Chavez Attorney Wagstaff LP



Bud Darby President Nationwide Products, LLC



Laurie Eagle Community Volunteer



Deonna Galbraith Community Volunteer



Lee Hampton Community Volunteer



David McQueen Lead Pastor, Beltway Park Church



Chris Montoya, CFA Senior Vice President First Financial Trust - Abilene



lan Nickerson Minda Street Church of Christ



Mindy Patterson



Steve Senter CBS Insurance, LLP



David Swearingen Retired Vice President, Iohnson & Iohnson



Sam Vinson Pine Street Capital

Katie Alford President / CEO

Danielle Robertson Marketing and Communications Director **Barbara Richert** Office Administrator

Patrick Lewis Finance Director

Jennifer Weber Scholarship Director

Jasmine McCabe-Gossett Donor Services Director Michelle Parrish Grants Director

Kassidy Nygaard **Grants and Operations** Associate



PO Box 1001 • Abilene, TX 79604

www.cfabilene.org

cfa@cfabilene.org

Ph 325-676-3883

