# LEGACY





### Katie's Statement:

"When I think of the concept of legacy, I think about how someone is remembered in a positive way by others after they are gone.

There are many people I can think of who have left a very inspirational legacy in Abilene, but one that has been important to the Community Foundation and so many others this past year is the one of Mrs. Julia Jones Matthews.

Each page in this report represents a facet of philanthropy in our community that Mrs. Matthews touched during her life, all areas that are still being impacted today as her legacy story lives on through us and this community. She had a heart for children, for the arts, for education, for animals, for history and for those less fortunate. Because of

her generosity, she has inspired others to do what she has done.

# a story that lives on.

At the Community Foundation, "legacy" consists of how someone impacts others' lives in a positive way through charitable giving. We help people write their own charitable legacy story and ensure that it goes on for years

and years. We can help people do what Mrs. Matthews did through philanthropy, no matter the amount – it all makes a difference!"





#### our mission

**Growing** and investing charitable

endowments to benefit our area.

Serving as a vehicle for donors'
varied interests. Awarding
grants for important community
needs. Providing philanthropic
leadership to enhance our
community.



# Mrs. Matthews & Legacy Society Members

he Paramount Theatre. The Grace Museum. Day Nursery of Abilene. Texas Tech University Health Sciences Center. The corridor of cedar trees along North and South 1st streets. Just look around this city



a story that lives on.



and you'll find an array of seemingly unending ways the so-called "Angel of Abilene" impacted our great community.

Julia "Judy" Jones Matthews did much more than bolster community institutions during her time with us; she also had a long-term vision for endowed philanthropy to support local causes for generations to come.

Thus, in 1985, the Community Foundation of Abilene was born. Mrs. Matthews seeded the Foundation with a \$750,000 gift from the Dodge Jones Foundation, a gift that has gone on to impact community needs for 32 years and counting.

We endeavor to hold true to Mrs. Matthews' vision still today. Her inimitable legacy is a story that can be seen all around us, a story that not only lived but lives on.

#### **LEGACY SOCIETY**

The Legacy Society recognizes people who are planning for gifts today that will provide significant community benefits in the future.

Jim Alexander Carolyn Barber Grady Barr Ann Bridwell Nancy Brock Kelly and Paul Cannon Jo and Joe Ed Canon Carl Childers Thomas Choate Joy and Glen Churchill Kenneth Conrad Mary and Vance Cooksey Jackie and Bart Cox Jana and Joe Crawford Kay and Ray Denkhoff Mike Dudley Lale and B.J. Estes Linda and Glenn Files Ann and Doug Ford Loretta Fulton Nina Gifford Mary and Larry Gill Jean Hays Pat and Delbert Hess Marilyn Jacobs Paul and Myra Johnson Phillip P. Johnson Jane P. Jones Nancy and Ross Jones Beverly Kitzman Rozlyn and Jerry Love Gloria McDaniel Kathy and Phil Morehead Wanda Ragsdale Becky and Jack Rentz Karen and Jack Rich Lavern Roeder Michelle and Scott Senter Nita and Steve Slaton Norma Springer James D. Tittle Rhonda and David Webb Kathy and Jim Webster Linda White Bill and Joni Wood Alice and Bill Wright



# The Arts



rants to Abilene arts organizations in 2017 supported programs that have served audiences in unique ways.

One such program was at the Paramount Theatre, where staff and volunteers created custom theatre productions tailored specifically for an audience of people with special needs.



"She loves the singing and she loves the dancing, and it was okay for her to stand up...in the aisle and watch and sing and dance," says Susan Pate of her daughter Hannah's experience seeing the special productions of



Guys and Dolls, The Little Mermaid, and Shrek Junior.

Organizations like the Paramount. The Grace Museum, and the Center for Contemporary Arts are also examples of organizations supported through Designated Endowment funds.

Building a DESIGNATED or AGENCY ENDOWMENT provides organizations with future stability and a foundation from which to grow.

**Amount of Designated** grants: \$1,216,540

Amount of Agency grants: \$524,121

Number of **Designated &** Agency funds: 153

Assets under management: \$59,025,858

# Animals

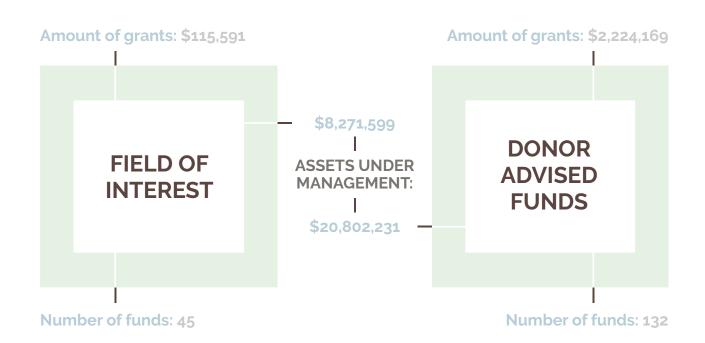


uddy is the sweetest and most active, too," says 11-year-old Kayla Pendleton of her new cat, Buddv.

Buddy was found in July with a severe open wound on his back. After a few weeks under the care of the City of Abilene Animal Shelter, Buddy had healed and was ready for adoption. For Kayla, it was the perfect match. She hopes that Buddy's adoption story will encourage others to consider adopting hurt animals "so they can learn to take care of the [animal] that needs more loving."

Buddy's story is an example of the animals that have access to medical care as a result of funds from the Pat Meleen Vaughn Fund for Humane Treatment of Animals, a Field of Interest fund.

**FIELD OF INTEREST** and DONOR **ADVISED FUNDS** are great options for donors to support personal areas of interest or remain involved in recommending grants to particular charities.







# Children

uke Thornhill is one of several children to receive a therapeutic tricycle as a result of grants made to AMBUCS, an organization dedicated to creating mobility and independence for people with disabilities.

The AmTryke tricycles are adapted to allow a child with disabilities to experience all of the benefits of riding a bicycle. 6-year-old Luke received his bike just over a year ago and, as his mother explains, has loved his newfound mobility. "He drove it all around the board room at West Texas Rehab with a huge smile," said Luke's mother, Melissa Thornhill. "When

we brought it home, he was very



excited that he could now chase his kitty out in the front yard. Luke also used the bike to drive through the water sprinklers this summer."

**FUTURE FUND PARTNER** 

GLEN D. HALL, DDS

#### **FUTURE FUND GRANTMAKING**

Future Fund is a group of people that believe in making a difference in the lives of children and youth in our community. Learn more at cfabilene.org/future-fund.

#### 2017 GRANTEES

Abilene Cultural Affairs Council/ Abilene Arts Alliance Abilene Big Country Chapter of **AMBUCS** Abilene Community Partners Abilene Community Theatre Abilene Independent School District Abilene Performing Arts

Company Abilene Philharmonic Association Abilene Zoological Society

Alliance for Women & Children

Big Brothers Big Sisters

Big Country Court Appointed Special

Advocates (CASA) Center for Contemporary Arts

Children's Performing Art Series

City of Abilene Recreation Division

Connecting Caring Communities

Junior Achievement

Kenley School

National Center for Children's

Illustrated Literature

Noah Project

Regional Victim Crisis Center

The Grace Museum Young Audiences

Young Life of Abilene

The Community Foundation of

Abilene's Future Fund provides grants to organizations serving children and youth in our community. Future Fund is an endowment fund with members whose membership fees are pooled and used for an annual grant cycle.



You are helping us grow the Future Fund Endowment, assisting with grantmaking, educating youth about philanthropy and underwriting Future Fund events.

Ashley and Jason Hall Kate and Matt Haney Ali Holamon

Bryan Holamon

Kristi and Chance Finley Wendy and Scott Kilmer Christie Leedy Debbie and Tim Lillick Liz and Greg Henderson Elizabeth and Aaron Miller Lucy and Sam Vinson Kassidy and Ricky Nygaard Sheila and Mike Warren Shay Senter

Jamie and Blake Snider Diane and Josh Stearns Tracy and Richard Wolfe

Erin and Mike Shanks

# Education

ne fund that was of great importance to Judy Matthews and is still active today is the Greater Abilene Ministers Alliance scholarship fund,

which was established in 1988 to provide scholarships to minority students who are members of GAMA churches.

Tamika Braye, a 2013 recipient of the GAMA scholarship, graduated this year with her bachelor's degree from Abilene Christian University and is now working on her master's.

"Being a recipient of the GAMA scholarship made a great impact on my undergraduate experience at Abilene Christian University," Tamika said. "Earning this scholarship award instilled a sense of pride and motivation throughout my educational journey because I knew that someone in the Abilene community believed in me."

Number of Scholarship funds: 104

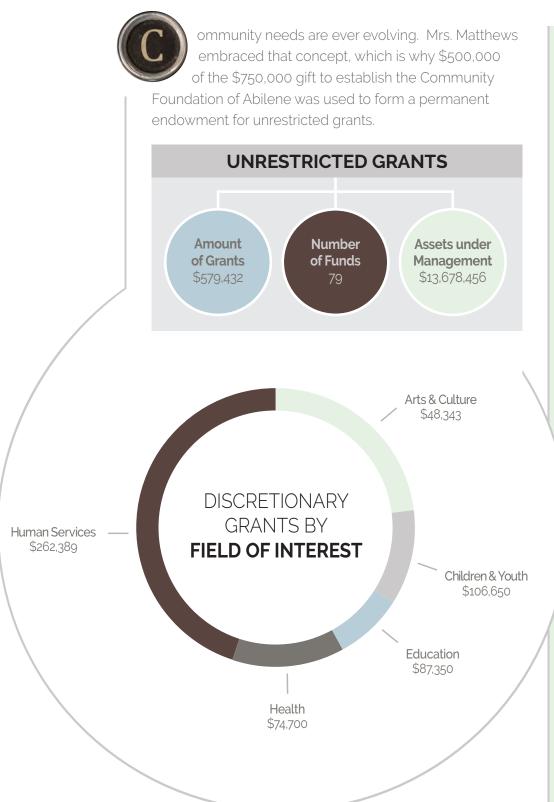
Amount awarded in FY 17: \$362,889

Assets under management: \$9,827,635





# **Evolving Needs**

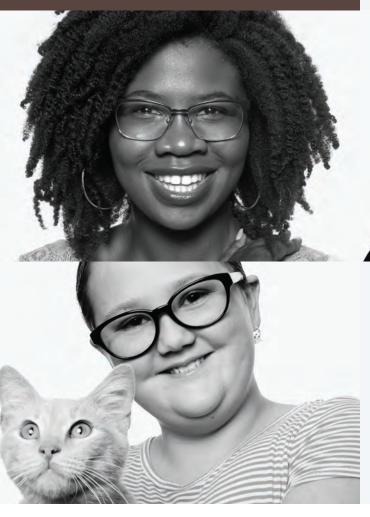


#### **GRANTS** from UNRESTRICTED **FUNDS**

Abilene Arts Alliance Abilene Big Country AMBUCS Abilene Community Partners Abilene Community Theatre Abilene Hope Haven Abilene Independent School District Jefferson Center Abilene Philharmonic Association Abilene Youth Sports Authority Adult Protective Services Partners Advocates for Camp Able Alliance for Women and Children American Legion Auxiliary Unit 61 American Red Cross BCFS Abilene Transition Center Big Brothers Big Sisters Lone Star Big Country Court Appointed Special Advocates, Inc. Cancer Foundation for Life, Inc. Cancer Services Network Center for Contemporary Arts Children's Performing Arts Series Chorus Abilene Christian Service Center City of Abilene Recreation Division Communities In Schools of the Big Country Disability Resources, Inc. **Eternal Threads** FaithWorks of Abilene. Inc. Friends for Life Hardin-Simmons University Harmony Family Services, Inc. Historic Paramount Theatre Interested Citizens of Abilene North (ICAN) JTC X-Change Junior Achievement of Abilene Kenley School National Center for Children's Illustrated Literature New Horizons (Audrey Grace House) Noah Project Presbyterian Medical Care Mission REACH for a Difference Regional Victim Crisis Center Special Olympics Texas - Big Country St. John's Épiscopal School St. Mark's Baby Room Texas Ramp Project Texas State Technical College Foundation The Leukemia and Lymphoma Society The Salvation Army of Abilene United Methodist Service Center and

Food Pantries YMCA of Abilene Young People in Recovery







# What's New in 2017

#### **OWNTOWN PRESERVATION**

Some of Abilene's most notable downtown landmarks - The Grace Museum, Paramount Theatre, and others - are here because of Mrs. Matthews' vision to restore the old buildings and give them new life. The Community Foundation of Abilene aims to do the same through our new downtown home. Construction to restore and expand a longstanding building at 850 N. 1st Street began in March of 2017, and we anticipate being in our new home in early 2018.



#### **OPEN ROAD CONCERT SERIES**

The inaugural Open Road concert series benefiting Future Fund was a success, thanks to organizers and Future Fund members Taylor Sturgis, Sam Vinson, and Jay Hardaway. The rooftop performances at The Grace Museum return in 2018. For updates, follow @openroadabilene on Twitter.





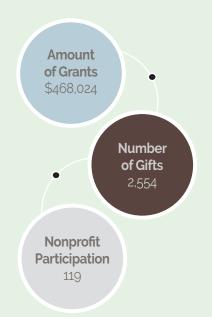
#### **ABILENE GIVES**

We held our first 24-hour online giving event, Abilene Gives, in May, raising more than \$468,000 for participating local nonprofit organizations. Save the date for Abilene Gives on May 1, 2018, and prepare to give where you live!

abilenegives.org



#### **Quick Facts**



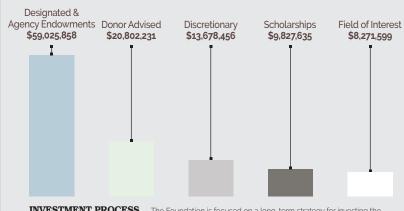
# Total Grants & Assets

#### TOTAL GRANTS AND TOTAL ASSETS



\$5.5 million in total grants awarded in FY 2017

#### BALANCE BY FUND TYPE: TOTAL \$114,514,184



**INVESTMENT PROCESS** The Foundation is focused on a long-term strategy for investing the community's philanthropic dollars. We understand that endowments are created to serve not only the current generation but many generations to come. The Community Foundation continues to stay the course and remains fully invested and diversified.

#### **COMPETITIVE GRANT CYCLES = \$922,445**



DISCRETIONARY GRANTMAKING

REGIONAL GRANTMAKING

**FUTURE FUND** 

#### **NEW FUNDS**

#### **DONOR ADVISED FUNDS**

Jane and Otis Jones Donor Advised Fund Henry and Beverly Kitzman Donor Advised Fund

First Financial Bankshares Employee Disaster Relief Fund - This fund was established to provide relief to First Financial Bankshares employees who are victims of a disaster, such as Hurricane Harvey.

#### AGENCY DESIGNATED FUNDS

Abilene Police Foundation Project Fund (non-endowed)

Abilene Education Foundation-Martha Kiel Scholarship Association of Christian Childcare Administrators Endowment Fund Big Country Athletic Hall of Fame **Operations Endowment** Big Country CASA Agency Fund Pregnancy Resources Endowment Fund Young Audiences of Abilene Residency **Program Endowment Fund** 

#### **DONOR DESIGNATED FUNDS**

Indigent Care Fund Wheat Family Fund for Winters Area Wright Fund for Photography for The Grace Museum

#### **SCHOLARSHIP FUNDS**

McClellan "Think On" Memorial **Scholarship Fund -** *This fund was* established by Stanley A. and Russell L. McClellan, sons of Billy and Joy McClellan, to honor their family name and motto, "Think on".

#### Harold Dean Wade Memorial Scholarship

Fund - This fund was established by Jennifer Shewmaker and Julie Crum to honor the memory of their father, Harold Dean Wade.

### Consolidated Statement of Financial Position

June 30, 2017 (with comparative totals for 2016)	June 30, 2017		June 30, 2016	
ASSETS				
Cash and cash equivalents	\$	5,742,381	\$	1,580,788
Contributions receivable		830,890		1,746,015
Investments at fair value		107,712,207		99,044,414
Cash value of life insurance		388,658		137,337
Fixed assets, at cost, net of accumulated depreciation of \$78,637 and \$72,437				
for 2017 and 2016, respectively		501,359		263,607
Other assets	\$	19,442		38,454
TOTAL ASSETS	\$	115,194,937	\$	102,810,615
LIABILITIES				
Accounts Payable	\$	120,135	\$	17,877
Grants Payable		602,972		234,603
Funds held as agency endowments		20,294,831		17,982,213
TOTAL LIABILITIES	\$	21,017,938	\$	18,234,693
NET ASSETS				
Unrestricted	\$	11,060,789	\$	10,375,847
Temporarily restricted		83,116,210		74,200,075
NET ASSETS	\$	94,176,999	\$	84,575,922
TOTAL LIABILITIES & FUND BALANCES	\$	115,194,937	\$	102,810,615

**AUDIT** The Foundation annually engages the services of an independent accounting firm to perform an audit of the Foundation's Financial Statements. As part of its audit, the firm also reviews the internal controls and various policies and procedures to ensure the Foundation staff is adhering to the most current accounting practices. The Foundation's auditor, Condley and Company, LLP, Certified Public Accountants, has issued an unqualified opinion on the Financial Statements for the fiscal year ended June 30, 2017. Audits and the IRS Form 990s are available upon request.

INVESTMENT RETURNS – FISCAL YEAR 2017						
(as of June 30, 2017)	1 year	3 year	5 year	10 year		
CFA Target Weighted Benchmark*	14.00% 11.40%	4.50% 3.60%	8.70 <sup>%</sup> 7.80 <sup>%</sup>	4.50% 4.40%		

\*22% Russell 3000 Index, 23% MSCI AC World ex-US Index, 15% Bloomberg
Barclays U.S. Aggregate Index, 20% HFRI Fund of Funds Index, 2,5% Thomson
One Buyout Index, 2,5% Thomson One Venture Capital Index, 5% Thomson One
Distressed Index, 2,5% S&P North America Natural Resources Index, 2,5% Thomson
One Private Natural Resources Index, 2,5% S&P Developed BMI Property Index, and
2,5% Thomson One Private Real Estate Index.



### **Unrestricted Funds**

#### These funds are not specifically designated to particular uses, allowing the Foundation flexibility to respond to current needs.

Abilene Alpha (1986) Administrative Endowment II (2006) Administrative Endowment (1992) Jim and Jerri Alexander (1994) Ruth Guitar Alexander Memorial (1987) Beniamin T. Allen Memorial (2008) Mildred Morris Austin Memorial (1987) Richard and Betty Bacon (2007) Harwell and Carolyn Barber (1987) Grady and Ann Barr (1995) Bob and Peggy Beckham Family (1991) Mrs. L.H. Beckham (1989) Arthur, Dana and Cindy Beitscher Memorial (1996) Glenn and Lylia Bennett Fund for Nolan Future Fund (1995) County (2006)

Tucker and Gina Bridwell (1997)

Cade and Katie Browning (2011)

Ruth and Lee Caldwell (2007) Joe Ed and Jo Canon (1989) Jimmie and Mary Lynn Cantrell (1994) Jane Childers (1992) Ruth Ann Choate Legacy Fund (2015) Community Foundation Memorial (1987) Cearley and Jane Kinard (1994) Harold and Pat Crawford (1989) J Neil Daniel (2007) Ray and Kay Denkhoff Charitable Fund (2006) William R. Lutz Memorial Fund (2007) Joy and Gary DeShazo (2008) Dr. Ralph and Lavern Donnell (1991) J. Henry Doscher Charitable Fund (1993) Raymond and Gloria McDaniel (1987) Mack and Helen Eplen Memorial (2013) Dr. B.J. and Lale Estes (1995) Louis S. Gee and Bobbie A. Gee (2006) Larry and Mary Gill (1986) Robert and Marilyn Hitt (2001)

Eddie and Nelda Hodges (1987) Ralph and Nelle Hooks (1997) Paul and Myra Johnson (2008) A.V. Jones Family Fund (1992) Bennie and Diane Jones (1989) Cearley and Ruby Kinard (2013) Derwood and Billie Langston (1998) J.D. and Elsie Magee Family (1995) Eileen Taylor Massey Memorial (2006) SM and Portia Moore (1989) Robert and Maggy Morford (1988) Moss Charities (1991) Linda Murphy (2008) Syd and Evelyn Niblo (1995) Dian Graves Owen (1991)

Dr. Jack and Joy Ramsey (1989) Wayne V. and Marie Ramsey (2010) Sam and Susan Reeves (1994) Mel Richards Memorial (1998) Senter Family (1996) Carl S. Shoults. Jr. (2000) Susan Stroud (2001) Bob and Elaine Surovik (1998) Jim and Doris Taylor (1989) Gail and Howard Tobin (2008) TOMSCO Investments (2008) Pat Meleen Vaughn (2006) Coy and Elizabeth Gene Warren (2007) Whitten Family (1995) Howard and Hope Wilkins (2000) John A. Wright Memorial (2004) Allen and Mary Wright (1989) Dr. T.D. Young (1990)

### Scholarship Funds

Amount Awarded in Scholarships

\$362,889

#### Funds can be designated for college or post-graduate education at the donor's request.

AAUW Endowed Scholarship Ashley and Sara Abel Memorial Scholarship Abilene A&M Club Scholarship Abilene Alumnae Panhellenic Assoc.- Missy Bridwell Memorial Scholarship Abilene Founder Lions Club-A.E. Wells Scholarship Abilene Founder Lions Club-Randell and Evangeline Watkins Scholarship Abilene Geological Society Scholarship Abilene Regional Medical Center Auxiliary Scholarship Floy Hodge Scholarship Fund Bob Alvis Memorial Scholarship Mary Bailey Memorial Scholarship Alistair Baldwin Scholarship Perry Bentley Memorial Scholarship Bergman Scholarship Fund Big Country County Medical Society Alliance Scholarship Big Country Athletic Hall of Fame Scholarship Nancy and Ted Paup Big Country Hall of Fame Scholarship Ruth and Bill Burton Memorial Scholarship Herman Ray (Buz) Buzbee, Jr. Memorial Music Marguerite and Ike Chism Scholarship

Roy Churchill Memorial Scholarship Clack Educational Scholarship Horace M. Condley Scholarship Gilbert Cook Memorial Scholarship Davis Kinard-Kate Nutter Memorial Scholarship Wilburn H. "Blue" Denham Memorial Scholarship Marie Denham Memorial Scholarship J. Henry Doscher, Jr. Scholarship Dunagin Family Scholarship From Harm to Home Scholarship established by Angela Nicolini

Gold Star Memorial Scholarship Greater Abilene Ministers Alliance Scholarship Kemper Scott Hamilton Memorial Scholarship Dr. Edgar Martin Harp Memorial Scholarship for Medicine Nolan County Foundation Scholarship The Dollie Lane Harp Memorial Scholarship for Classical Music

Haskell County Scholarship Jav Hatcher Memorial Scholarship Jean and Curly Hays Scholarship Bob R. Hefner Scholarship Fund Hispanic Leadership Council Scholarship Hispanic Senior Recognition Scholarship Rodney Holder Memorial Scholarship Lady Clyde Hooper Memorial Scholarship RC and Elizabeth Hoppe Memorial Scholarship James P. Hopper Memorial Scholarship Virginia Kiker Hughes Memorial Scholarship Independent Insurance Agents of Abilene Scholarship Pearl Jackson Scholarship Fund Ross Jones Memorial Scholarship GySgt. Robert K. Keller Memorial Scholarship Margaret Wheeler Kennedy Scholarship Eula M. Kruse Scholarship Fund Tom Kutch Memorial Scholarship Brock Latham Memorial Scholarship Cathy Springer Leavell Memorial Scholarship LULAC Council 605 Scholarship

McClellan "Think On" Memorial Scholarship\* Raymond A. McDaniel Memorial Scholarship J. Middleton Memorial Scholarship Jack Mildren Memorial Endowed Scholarship Mary and George Minter Memorial Scholarship Todd Moore Memorial Scholarship Zach Moore Memorial Scholarship Chuck and Doris Moser Scholarship

Hazel Nunn Scholarship Endowment for HSU Hazel Nunn Scholarship Endowment for TSTC

NAIFA - Abilene Assoc. of Ins. Financial Advisors

Scholarship

Tillie Odam Memorial Scholarship Janet Parkey Memorial Scholarship Petroleum Club of Houston Scholarship Randy Polk Memorial Scholarship Barney Popnoe Memorial Scholarship Jesse M. and Bernice M. Pyeatt Scholarship Reach for a Difference Scholarship Rentech Boiler Systems, Inc. Scholarship Jane A. Rhodes Scholarship Zach Robinson Memorial Scholarship Ginny Ryan Memorial Scholarship Leo and Piney Scott Scholarship Patty Hanks Shelton School of Nursing Scholarship Barbara and Norman Smart Memorial Scholarship Catherine Aileen Smith-Jones Memorial Scholarship Kim and Jim Snyder Scholarship Fund for Texas A&M Jean Stockton Scholarship Fund for Texas Tech Johnathan Tschaar Memorial Scholarship Texas Society of CPA's (Abilene Chapter) Scholarship Texas Tech Center For Excellence Scholarship Harold Dean Wade Memorial Scholarship\* WesTex Drilling Co-Robt.B.Cockrell Memorial Scholarship West Texas Fair and Rodeo Queen Scholarship West Texas Hereford Association-Curly Hays Scholarship Nicholas Whitaker Memorial Scholarship Ruth Hatcher and Joe Williamson Memorial Music Scholarship

Stanley and Claudie Wilson Scholarship Winters Area Foundation Endowed Scholarship Winters Area Foundation Community Scholarship Winters Area Red Raider Scholarship Mabel Winton Educational Scholarship

Abilene Christian University Scholarship Endowment Hardin-Simmons University Scholarship Endowment McMurry University Scholarship Endowment

### Donor Advised Funds LIMITED TERM

Amount Awarded in Grants

\$2.224.169

#### Donor advised funds allow donors to be actively involved in recommending grants to their favorite charities.

Abilene Fire Dept Flexible Account Roy Helen Mingus Ackers Gary Ackers

David and Kav Alexander Jim and Jerri Alexander

Mike Alexander

Mac and Mariorie Andrews Furniture

Ann and Grady Barr

Bob and Peggy Beckham Family John and Carolyn Beckham

Rob and Julie Beckham

Glenn and Lylia Bennett Charles and Leigh Black

Price and Nancy Brock

Jimmie and Mary Lynn Cantrell

Carl Childers

Condley and Company, LLP Dave and Laura Copeland Bart and Jackie Ramsey Cox Mrs. J Neil (Weeze) Daniel

Ben M. and Bonnie Davis

Davis-Kinard, P.C. Andrew David Durham

David and Sindy Durham Wendy Hanks Durham

B.J. and Lale Estes

Ray and Star Ferguson

First Financial Bankshares Employee

Disaster Relief\*

Emily T. Files Charitable

Doris Miller and Don Fitzgibbons Dot and Jesse Fletcher and Melissa

Fletcher

Gerald and Christie Galbraith Dr. Bill and Barbara Gee Gandy

Louis and Bobbie L. Gee

Gee Family

Master Sgt. Randy Gillespie Memorial

Paul Graham

Lee and Callie Hampton Carol and Bill Haynes Leonard R. Hoffman

Shay Shelton Hoffman John and Tina Hunter

In As Much

Paul and Myra Johnson Bennie R. and Diane Jones

Kickapoo Springs Foundation Henry and Beverly Kitzman\*

Life to Life

Robert and Louise Lockhart

Sandip and Mishi Mathur The McDonald Family

McM Baseball Alumni Association

Bobby and Doris Melson

Melson Family

Barbara and Bynum Miers Bob and Maggy Morford

Tabitha Newcomb Syd and Evelyn Niblo

Carol Christine Nichols Jack and Becky Rentz

Rich Family

Senter Family Foundation Shelton Family Foundation

Ruby Shelton Sweetser Family

T and T Family Foundation Trio Sharegiver Community James S. Westfall Memorial Stanley and Claudie Wilson

Allen and Mary Wright Bill and Alice Wright

Allen & Mary Wright Donor Advised Bill & Alice Wright Donor Advised

#### Donor Advised Funds **FNDOW/FD**

Janice and Bob Allen Lynn and Barbara Anderson Anonymous Steve Arthur Family Foundation Manly and Louise Ballard Foundation Harwell and Carolyn Barber Dr. Terry Bawcom Family Jane Varner Beard Bob and Peggy Beckham John and Carolyn Beckham Rob and Julie Beckham Bridwell Family Foundation Tucker and Gina Bridwell Tucker S. Bridwell

Ruth and Bill Burton Family

Clifton and Shirley Caldwell Ruth and Lee Caldwell Family Fund Paul and Kelly Cannon Jay and Nancy Capra Deborah Carson Coleman Family Sally and Bill Core Dr. Brady Cox Memorial Denny Family Foundation Gil and Holly DeShazo Charitable

Files Family Foundation Emily T. Files

J.B. and Patricia Fooshee Lee and Callie Hampton Barbara B. Hardy

Jean K. Hays Charitable Delbert C. and Patricia A. Hess

Eleanor and Robert Hoppe J2K Charitable

Jeff and Susan Jones Family

Jane and Otis Jones\* Blake Alan Korman Memorial

Gerald and Bettye Lawler M.A.D. Foundation

Tim and Debbie Manley Endowed

Donor-Advised

Lynn Beckham Marderosian Raymond and Gloria McDaniel Raymond and Gloria McDaniel Family

Foundation

Kathy and Phil Morehead Terrell Tone Owen Memorial

**Bush Ramsey** 

Rick and Pam Rhodes Family

Charles E. and Erin Schroeder Family

Charities

Nellie Parramore Sellers

Scott and Michelle Senter Charitable

H.L. Shaw Memorial

David Taubert Memorial Ruby and Raymond Thomason, Sr.

Foundation

Trio Sharegiver Community

Wood Family

Bill and Alice Wright Family Foundation

### Field of Interest Funds

**Amount Awarded in Grants** \$115,591

A fund that is used for a specific charitable purpose according to the donor's interest, such as human services or education.

Abilene Fund for the Arts Abilene Fund for Helping Others Abe and Sariet Allen Critical Health Care Fund

APC Endowment for Mental Health Arch D. and Patti D. Batjer Health Care Fund

Children and Youth Beckham Family Fund for Youth and Elderly in Need

Arch D. and Patti D. Batjer Fund for

E. G. and Janell Cockerell Fund for Animals Diane Denkhoff Fund for Children's Health Juanita T. Pollard Cultural Lale and BJ Estes Human Service Fund Serendipity Fund Elsie Lou and Edward H. Martin Memorial Fund for Elderly Care Raymond and Gloria McDaniel Fund For Youth

NAIFA - Abilene Fund for Children Gabriella Pace Fund for Early Childhood Education

Pete and JoAnn Peterson Fund for

Children and Health

Pat Meleen Vaughn Fund for Humane Treatment of Animals

Pat Meleen Vaughn Fund for Celebration of Life

Volunteer Fire Department Endowment Women's Fund for Health and Funds:

- Brown County
- · Callahan County

- · Coleman County
- Eastland County
- · Shackelford County
- Taylor County

Paul and Vera West Fund for Children Charles and Sue Simmons White Endowment for the Needy

Empowerment

### Designated Endowment Funds

A fund allowing the donor to specify that the income or assets be used to help one or more specific charities.

Abilene Education Foundation Endowment Fund Abilene Heritage Square Project Fund (non-endowed) Abilene Philharmonic Association Endowment Fund Carolyn and Harwell Barber Fund for United Way Beckham Family Fund for Ben Richev Boys Ranch Beitscher Family Fund for the Abilene Philharmonic Catherine M. (Kitty) and Joseph Chaffin Benson Memorial Fund for the Abilene Opera Association Don Bierwagen Endowment Fund for the Barbershop Harmony Society

Big Brothers Big Sisters of Abilene Endowment Fund established by Norma Springer

Boys and Girls Club of Abilene Designated Fund, established anonymously in honor of Dian Graves Owen

Buffalo Gap Historic Village Fund

Ruth and Bill Burton Endowed Fund for First Church of Christ, Scientist, Abilene

Guy Caldwell Western Heritage Fund for Hardin-Simmons University

Martha Scott Carlson Fund for AEF GIFT Grants Center for Contemporary Arts Endowment Fund Harold and Pat Crawford Fund for Alliance for Women and Children

Amber and Bill Cree Endowment Fund for Abilene Zoo Norman-Stevens Memorial Fund for Winters and Hendrick Home for Children

Day Nursery of Abilene Endowment Fund

J. Henry Doscher Jr. Fund for the Episcopal Church of the Heavenly Rest

J. Henry Doscher Jr. Fund for The Grace Museum Judy Dudley Memorial GIFT Fund

12th Armored Division Memorial Museum Endowment Fund Douglas and Ann Ford Fund for Disability Resources, Inc. Rescue the Animals Spay and Neuter Fund Grace Museum Endowment Fund Grace Museum Building Maintenance Endowment Fund

Grace Museum Director's Endowment Fund Robert and Anita Herren Memorial Fund for Haskell

Robert and Marilyn Hitt Charitable Fund Indigent Care Fund for Taylor County\*

Kenneth and Marilyn Jacobs Fund for Education Marvin and Nancy Norman Jones Fund for Winters

Morgan and Jessie Jones Fund for Day Nursery of Abilene and The Grace Museum

Jerry and Rozlyn Love Endowed Fund Dr. Donald McDonald Fund for Children's Health Maggy Morford Fund for St. John's Episcopal School Mulberry Canyon VFD Endowment (Anonymous) Mulberry Canyon VFD Building Fund Project

(non-endowed)

Jim and Bobbi Naler Endowment for Abilene State Supported Living Center

Narrow Gate Foundation Endowment established by John E. Pearson and Sons

National Center for Children's Illustrated Literature **Endowment Fund** 

Marion and Harry Neeb Fund for Sacred Heart Catholic Church

Rescue the Animals Endowment Fund

Hazel F. Nunn Endowment for Nolan County Library Dian Graves Owen Fund for St. John's Episcopal School Historic Paramount Theatre Endowment Fund Paramount Theatre Fund for Excellence Lois Caldwell Peck Fund for Cancer Services Network

Wade Scoggins Memorial Fund for Young Life Herbert A. and Emma Bell Seidel Fund for Meals on Wheels

Senter Family Fund for Abilene Hope Haven Shackelford County Community Resource Center Fund Maior Charles P. Shearn III Memorial Fund for Shearn Elementary, Houston, TX

Ruby W. Shelton Endowment Fund for the Alliance for Women and Children

Hudson and Martha Smart Endowment Fund Dick and Kaye Spalding Fund for Serenity House St. John's Episcopal School Designated Endowment Fund

St. John's Episcopal School Headmaster Endowment Fund

St. John's Episcopal School Excellence Fund Swenson House Endowment Fund established by David and Sue Stubbeman

Taliaferro Endowment Fund for St. John's Episcopal School Dick and Beverly Tarpley Fund for Abilene Philharmonic and Abilene Zoo

Pat Meleen Vaughn Designated Fund Robert, Elsie and Roberta Watters Endowment Fund Elwood B. and Shug Webb Designated Fund Dr. James D. and Kathleen J. Webster Designated Fund

Grace Westfall Memorial Endowment Wheat Family Fund for Winters\*

Jim Wilburn Memorial Fund for No Need for Need. Fisher and Nolan County areas

Wright Fund for Photography for The Grace Museum\* George and Marie Yaeger Philharmonic Fund

## Agency Endowment Funds

Amount Awarded in Grants

\$542,121

Agency designated funds are established to provide an organization the ability to grow an endowment to assist with charitable programs, operations, or marketing of services available.

12th Armored Division Memorial Museum Abilene Arts Alliance

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(ARCADA)

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Association of Christian Childcare Administrators\* Ben Richey Boys Ranch Foundation

Travis Cranfill Memorial Education Fund Big Country Athletic Hall of Fame Endowment\* Big Country CASA Fund\*

Center for Contemporary Arts Endowment Christian Service Center Endowment Fund Coleman ISD Foundation Endowment Fund Day Nursery - Bea Ganson Endowment

Day Nursery of Abilene Endowment Funds for Maintenance-Sherry Lane

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Disability Resources, Inc. Endowment Friends of the Abilene Public Library The Grace Museum Endowment

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National Center for Children's Illustrated Literature Fund Paramount Theatre Memorial Fund

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St. John's Episcopal School Endowment Fund St. John's Episcopal School Learning for a Lifetime Fund

Patty Hanks Shelton School of Nursing Fund Texas Prairieland Foundation Fund

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Endowment Fund

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Young Audiences of Abilene Residency Endowment\* Zambia Mission Fund

# Regional & Supporting rganizations



grantmaking expertise, legal knowledge, and administrative support of the Community Foundation of Abilene.

\$57,053 **COLEMAN COUNTY FOUNDATION** — Established in 1999, the Coleman County Foundation is providing a means for Coleman County residents to make a difference in their community. Last year, the Foundation awarded over \$57,053 in grants to agencies committed to making Coleman County better.

\$20,000 FRIENDS OF THE COLEMAN COUNTY FOUNDATION — Friends of the Coleman County Foundation is designed for individuals who believe in the future of their community. Members contribute \$100 (or more) annually to build their fund and provide grants to agencies in Coleman County. For

more information, visit colemancountyfoundation.com.

\$85,500 **NOLAN COUNTY FOUNDATION** — The Nolan County Foundation Fund was launched in 2000 by county and civic leaders wanting to make a positive impact in Sweetwater and Nolan County. Currently in fundraising mode, this group is working hard to build its fund for

> the good of Nolan County. For more information about the Nolan County Foundation, contact Carolyn Lawrence at icrcclawre@aol.com.

**WINTERS AREA FOUNDATION** — The Winters Area Foundation Fund was established in 2006 to assist in funding projects from education, health, libraries, museums, parks and other projects that go beyond the normal responsibility of government funding.

The Future of Winters Club is designed for individuals and businesses who believe in the future of their community. Members contribute \$100 annually to build their fund for the Winters area. For more information about the Winters Area Foundation, contact Susan or Randall Connor at 325-754-4542.

**AVJ FOUNDATION** — The AVJ Foundation was established by the A.V. Jones family of Albany and Abilene in 1996. The charitable priorities of the AVJ Foundation focus on regional needs, with a particular interest in Albany and its educational and cultural activities.

Funds designated for these areas are included in fund listings depending on fund types.

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