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Board Members not pictured: Yvonne Batts, Bud Darby, Laurie Eagle, Ken Musgrave and Anthony Williams



#### TOSS KINDNESS AROUND AS IF IT WERE CONFETTI!

Whoever first said this must have experienced the abundance of kindness and generosity here in Abilene! This year marks the 30th anniversary

of the Community Foundation of Abilene; quite a reason to cue the confetti we believe. Each year we announce accomplishments that you have helped make possible. I wonder what the upcoming year will

look like in terms of grantmaking, asset growth, scholarships and unexpected opportunities.

However, just as in previous years, I am not surprised by what you have enabled us to do in our community this year.

The pages ahead will highlight a variety of donors, grants, accomplishments and facts that we are proud of. Many of them may seem small, but when combined together, they make a huge impact. Have you thought about what impact you are making? Don't take it lightly or think of it as nothing, because we don't.

We believe that when it is all put together it is awesome! In fact, one of the reasons we have community foundations

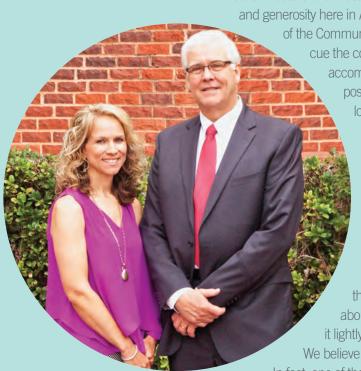
is so that there is a place to combine and grow assets that benefit our community. Thanks to you, our generous donors, the Foundation is continuing past \$100M in assets (we can't wait to reach \$100M in grantmaking), awarded over \$5.7M in grants, helped send more than 90 area graduates to vocational schools and colleges, and continued to assist our local nonprofit agencies to do what they do best. You see, together we make a huge impact

make a huge impact.

By every account it's been a great year, and we owe our success to you, our donors, who have made a commitment to our organization, our community and our future. This year I encourage you to consider what impact you have or will have on our community. Perhaps you will toss a little kindness around as if it were confetti, and

if you do, please, let us be part of your celebration!

Katie Alford,
President / CEO



Jack Rich, CFA Board Chair
Senior Vice President, Chief Investment
Officer, Abilene Christian University

Katie Alford, President / CEO
Community Foundation of Abilene

# **OUR MISSION**

Growing and investing charitable endowments to benefit our area.

Serving as a vehicle for donors' varied interests. Awarding grants for important community needs.

Providing philanthropic leadership to enhance our community.





For many, the weekly trip to the grocery store involves nothing more than pushing a cart through the store as you gather the items you have on your shopping list. You may be sidetracked with new products, samples or visiting with friends, but overall a fairly simple task. For many parents of special needs children that experience sensory overload, due to autism or other neurodevelopmental delays, grocery shopping can be overwhelming.

Keri Meuth, mother of Addison, says that prior to having Caroline's Carts in local stores, her daughter would have anxiety meltdowns when they went to the grocery store. "The whole thing was overwhelming and she didn't feel safe. I would put her in the traditional cart and surround her with the groceries in order for her to feel safe, so that I could get my shopping done," explains Keri. Caroline's Carts are uniquely designed shopping carts equipped with a rear facing, contoured, comfortable seat, a 5 point latching safety harness to secure the individual, an ample cargo basket and stable brakes that allow easy loading and unloading for the parent or caregiver.

Reach for a Difference received a grant from the Foundation's discretionary grant cycle that would allow them to provide 8 carts to local retailers. Currently, these specialized carts are in United, Market Street, and H.E.B stores. "This has been a dream come true, and it has made our life easier to be able to include Addison in society. We know that one day she will need to know how to go into stores by herself; these carts allow me to take her with me and allow her to become acquainted with the aisles and where things are located. Thank you for this blessing!" said Keri.

Reach for a Difference
is a relatively new agency in
town whose goal is to support
individual, family and community
actions to address identified needs
and issues of the autism spectrum
and other neurodevelopmental
delays in West Texas.



# Havold & Pal MCL/V OTAG Leaving a Legacy

Designated Funds
are a way you can provide a steady,
long-term source of income For a nonprofit
you care deeply about. Distributions From
your Fund can be made directly to the
organization or to their
endowment Fund.

Legacy is the ongoing joy of giving. It's imagining and realizing possibilities ... forever.

Harold Crawford is remembered as being someone with a "can do" attitude, always willing to lend a helping hand to those in need. He had good ideas and was ready to try new things. He always felt that as a business owner in the community that he needed to give back through many of the charitable organizations.

Harold worked for Firestone Tire and Rubber for 23 years, and as part of the corporate culture, the Crawfords moved around a lot. In 1964, they moved to Abilene where they soon called home. Prior to living in Abilene, Harold had been reluctant to get involved in civic affairs because he knew he would be leaving soon, but he knew that he wanted to make a difference in the community he established roots in. And, that he did. During his lifetime, Harold was well known for his many civic and business contributions. He served on many nonprofit boards in Abilene, including the Community Foundation of Abilene, and was a true advocate for each one. During his term as a Foundation trustee he discovered that retirement plans were tax cursed and that his children would not benefit from the full value. But if given to a nonprofit, the agency would benefit and receive full value. Former trustees remember that he shared this information with many, encouraging them to make similar gifts to the Foundation and designate them to their favorite charity.

In 1986 the Pat and Harold Crawford Endowment Fund designated for YWCA, now known as the Alliance for Women and Children, was established at the Community Foundation of Abilene.

Their gift of two life insurance policies to the Community Foundation of Abilene were added to their fund. The Alliance for Women and Children provides essential after school care services for children in Abilene. Their services provide children a safe haven during the formative years of their lives. The legacy of Pat and Harold Crawford will live on in every person assisted through their generosity.





What legacy do you want to leave? We can work with you to create a legacy to benefit Abilene and to inspire future generations. If you've already included the Foundation in your estate plans, please let us know. We'd like to acknowledge your commitment through our Legacy Society. Of course, if you'd prefer for your plans to remain confidential, we will respect your wishes for anonymity.

# Highee

# FOR WOMEN & CHILDREN

An average work day for most is until 5:00 or 5:30, however the school rings for dismissal at 3:00. What do working parents do? For many parents with school age children, finding a place for them to go after school is a chore. The Alliance for Women and Children has been the answer for many local parents. It is Abilene's largest, state licensed, and most affordable after-school childcare program from Pre-K through 5th grade. "We are currently serving 525 children in 17 area schools. Partnerships with school districts are vital to our success saving us operational expenses such as rent and utilities - helping us to keep costs low to our families. We are the largest, most affordable, licensed after school care program in the Big Country," says Toni Brown, Alliance for Women and Children Executive Director.

After School Care is not just babysitting, students are encouraged to learn new things. Experienced counselors are available in the "Homework Club" to assist with daily homework and help children out in areas they may be struggling with; board games, sports, crafts and creative play are also available. They also partner with local agencies who offer academic enrichment, the arts, self-defense, music, chess, science, safety, drug and alcohol awareness, sports, and dance.





The Legacy Society recognizes people who are planning for gifts today that will provide significant community benefits in the future.

Nancy and Price Brock Kelly and Paul Cannon Jo and Joe Canon Joy and Glen Churchill Jackie and Bart Cox

Jana and Joe Crawford Kay and Ray Denkhoff Lale and B.J. Estes Linda and Glenn Files Ann and Doug Ford

Mary and Larry Gill Sara and Paul Graham Pat and Delbert Hess Paul and Myra Johnson Nancy and Ross Jones

Henry and Beverly Kitzman Nita and Steve Slaton Rozlyn and Jerry Love Kathy and Phil Morehead John E. Pearson Becky and Jack Rentz

Courtney Vletas Kathy and Jim Webster Rhonda and David Webb Linda and Andrew White

Bill and Joni Wood Alice and Bill Wright



#### **MizGenerosity**

For some people giving just comes natural, Roy Helen Ackers is one of those. Often referred to as MizCheevus, MisGenerosity seems to be more fitting. She is an icon in our community known for great hats, great outfits and a great love for the people and place she calls home. "Abilene has been good to me and my family, I must be good to it," explains Roy Helen.

In the early days of the Foundation she recalls being asked to be a cheerleader for the new organization. This role has become one of her easiest tasks. "I can't imagine why anyone wouldn't want to be part,' quips Roy Helen, 'they take my gifts (no matter the size I choose) and combine it with others to help the agencies I love." The list of agencies she supports is quite extensive and extends over all of the various fields of interest from the Center for Contemporary Arts to Hendrick Home for Children. Support from this special lady is something these agencies treasure because her gifts are not only monetary, but she also acts as an ambassador for them spreading the news of their good works.

Roy Helen, like many others at the Community Foundation of Abilene, uses her donor-advised fund to make her charitable gifts to agencies of her choice. She also partners

with the Foundation's discretionary grantmaking through Community
Connection, a biannual publication for donor advisors. "You all
make my giving easy and meaningful; it also makes me
feel good. Maybe that is why at my age I look and
feel the way I do," Roy Helen chuckles,
with a wink.

A donor
advised Fund
is a convenient way to
accomplish your giving today;
you recommend the grantswe do the work.





# May Your Gifts

### Unrestricted

#### Community Development

Alameda Park Project: Volunteers organized to raise funds for a "pocket park" in the Alameda neighborhood. This area of Abilene has been plagued with high crime, but interested citizens worked hard to invest in the neighborhood.

#### Arts & Culture

The Grace Museum and the City of Abilene Art Camps have partnered for over 13 years, by providing a free summer art outreach for children attending the City of Abilene's Summer Playground program. The art outreach serves children who have had little exposure to fine art or opportunities to explore the creative process, and provides them with experiences in sculpting, painting, print-making, and more.

#### Education

Hardin Simmons University "Dream-Catchers" is an AISD and HSU summer camp partnership for economically disadvantaged students, from K - 4th grade. The camp utilizes AISD teachers and HSU education students to provide struggling readers with learning opportunities and interdisciplinary experiences.

#### Health

Abilene-Taylor County Public Health District: The Sealants Available For Every (SAFE) Kid program provided 180 uninsured Abilene children with a dental exam and dental sealants to protect their teeth from future decay and preventable infections.

#### Children & Youth

Junior Achievement equips students with skills that are critical to their successful participation in the workforce and postsecondary education. Volunteer led, age-appropriate, hands-on lessons are taught to local students. The CFA made grants to support the "JA Work Readiness Initiative", a program that served 300 AISD students in 21 classrooms.

#### **Human Services**

United Methodist Service Center and Food Pantry offers the Financial Assistance Program to qualified clients who have experienced an emergency funding need. This program fills the gap for Abilenians needing help with utility bills, prescription costs, or other crisis expenses.

Human Services \$160,066

Health

\$81,486

Education

\$64,829

Arts & Culture

\$37,327

Community Development

\$75,544

Children & Youth

\$55,850

### Grants from Unrestricted Funds

Abilene Arts Alliance

Abilene Cultural Affairs Council-Young Audiences of Abilene

Abilene Performing Arts Company

Abilene Philharmonic Association

Abilene Public Library

Abilene Zoological Society

Abilene-Taylor County Public Health District

Adult Protective Services Partners

Alameda Park Project

Alliance for Women and Children

BCFS Abilene Transition Center

Bethel UMC

Big Brothers Big Sisters Lone Star

Cancer Services Network

Center for Contemporary Arts

Children's Performing Arts Series - Abilene Cultural Affairs Council

Chorus Abilene

Christian Women's Job Corps of Abilene

City of Abilene Recreation Division

Comfort Crew for Military Kids

Communities In Schools of the Big Country

Connecting Caring Communities

Day Nursery of Abilene

FaithWorks of Abilene, Inc.

Habitat for Humanity Abilene, Inc.

Hardin-Simmons University

Harmony Family Services

Junior Achievement of Abilene

Ministry of Counseling & Enrichment

National Center for Children's Illustrated Literature

New Horizons (Audrey Grace House)

NewLife Alliance

Presbyterian Medical Care Mission

Reach for a Difference

Regional Victim Crisis Center

Special Olympics Texas

St. John's Episcopal School

St. Mark's Baby Room

Texas Ramp Project

The Grace Museum

United Methodist Service Center and Food Pantries

Young Life Abilene

# Make Possible

### Future Fund.

Amount Awarded in Grants

\$78.194

(\$2,500 for Young Philanthropists)

#### **FUTURE FUND GRANT CYCLE 2015**

Abilene Cultural Affairs Council/ Abilene Arts Alliance

Abilene Cultural Affairs Council/ Young Audiences

Abilene Performing Arts Company

Abilene Philharmonic Association

Abilene Regional P-16 Council

Alliance for Women & Children

Big Brothers Big Sisters

Center for Contemporary Arts Children's Performing Arts Series

Chorus Abilene

City\_of Abilene Recreation Division

Communities In Schools of the Big Country

Connecting Caring Communities

Day Nursery of Abilene

Hardin-Simmons University

Junior Achievement

National Center for Children's Illustrated Literature

NewLife Alliance

Regional Victim Crisis Center

The Grace Museum

#### **FUTURE FUND BOARD 2015-2016**

Co-Chairs Lindsay and Jay Hardaway Luci and Sam Vinson Wendy and Scott Kilmer Debbie and Tim Lillick

Lauren and Jason Long Julianna and Don Mark Nickson Kristi and Chance Finley Erin and Michael Shanks Rachel and Paul Gottfried Jamie and Blake Snider Ashley and Jason Hall Diane and Josh Stearns Ali and Bryan Holamon Sheila and Mike Warren Jane and Greg Yost

**Future** Fund is a fun, innovative group of people that believe in philanthropy and making a difference in the lives of children and youth in our community. For a full membership list or to learn how you can join, see www.cfabilene.org.

### THANK YOU FUTURE FUND GRANT PARTNERS FOR HELPING SO MANY!



Jeannette & Josh Black Burton Family Endowed Fund - Shellie Evans Rudith & Don Drennan

Dr. Jennifer Johnson & Michael Fernandez

#### FIRST FINANCIAL RUST&ASSET MANAGEN COMPANY

Jason Smith T & T Family Foundation - Lale Estes Paul & Vera West Fund for Children

#### The Foundation responds to the needs in our community now and in the future through these flexible dollars.

Abilene Alpha (1986) Administrative Endowment II (2006) Administrative Endowment (1992) Jim and Jerri Alexander (1994) Ruth Guitar Alexander Memorial (1987) Benjamin T. Allen Memorial (2008) Mildren Morris Austin Memorial (1987) Richard and Betty Bacon (2007 Harwell and Carolyn Barber (1987) Grady and Ann Barr (1995) Bob and Peggy Beckham Family (1991) Mrs. L. H. Beckham (1989) Arthur, Dana and Cindy Beitscher Memorial (1996) Glenn and Lylia Bennett Fund for Nolan County (2006)

Tucker and Gina Bridwell (1997)

Cade and Katie Browning (2011)

Ruth and Lee Caldwell (2007) Joe Ed and Jo Canon (1989) Jimmie and Mary Lynn Cantrell (1994) Jane Childers (1992) Community Foundation Memorial (1987) Harold and Pat Crawford (1989) J Neil Daniel (2007) Ray and Kay Denkhoff Charitable Endowment (2006) Joy and Gary DeShazo (2008) Dr. Ralph and LaVerne Donnell (1991) J. Henry Doscher Charitable Fund (1993) Mack and Helen Eplen Memorial (2014) Dr. B.J. and Lale Estes (1995) Louis S. and Bobbie A. Gee (2006) Larry and Mary Gill (1986) Robert and Marilyn Hitt (2001) Eddie and Nelda Hodges (1987)

Ralph and Nelle Hooks (1997) Paul and Myra Johnson (2008) A.V. Jones Family Fund for Albany (1992) Bennie and Diane Jones (1989) Cearley and Jane Kinard (1994) Cearley and Ruby Kinard (2013) Derwood and Billie Langston (1998) William R. Lutz Memorial Fund (2007) J. D. and Elsie Magee Family (1995) Eileen Taylor Massey Memorial (2006) Raymond and Gloria McDaniel (1987) S.M. and Portia Moore (1989) Robert and Maggy Morford (1988) Moss Charities (1991) Syd and Evelyn Niblo (1995) Dian Graves Owen (1991) Dr. Jack and Joy Ramsey (1989) Wayne V. and Marie Ramsey (2010)

Sam and Susan Reeves (1994) Mel Richards Memorial (1998) Senter Family (1996) Carl S. Shoults Jr. (2000) Susan Stroud (2001) Bob and Elaine Surovik (1998) Jim and Doris Taylor (1989) Gail and Howard Tobin (2008) TOMSCO Investments (2008) Pat Meleen Vaughn (2006) Coy and Elizabeth Gene Warren (2007) Whitten Family (1995) Howard and Hope Wilkins (2000) John A. Wright Memorial (2004) Allen and Mary Wright (1989) Dr. T. D. Young (1990)

Amount Awarded in Scholarships

### Scholarship Funds

#### Funds can be designated for high-school or post-graduate education at the donor's request.

Sara Abel Memorial Scholarship Abilene A&M Club Scholarship Abilene Alumnae Panhellenic Assoc.–Missy Bridwell Memorial Scholarship

Abilene Association of Insurance Financial Advisors Scholarship (NAIFA)

Abilene Founder Lions Club - A.E. Wells Scholarship
Abilene Founder Lions Club - Randell and Evangeline
Watkins Scholarship

Abilene Geological Society Scholarship

Abilene Regional Medical Center Auxiliary Scholarship

Bob Alvis Memorial Scholarship

Anonymous Scholarship Fund

Alistair Baldwin Scholarship

Mary Bailey Memorial Scholarship

Perry Bentley Memorial Scholarship

Big Country Athletic Hall of Fame Scholarship

Nancy and Ted Paup Big Country Athletic Hall of Fame Scholarship

Ruth and Bill Burton Memorial Scholarship

Herman Ray (Buz) Buzbee, Jr. Memorial Music Scholarship

Marguerite and Ike Chism Scholarship Roy Churchill Memorial Scholarship

Clack Educational Scholarship Fund

Horace M. Condley Scholarship

Gilbert Cook Memorial Scholarship

Davis Kinard – Kate Nutter Memorial Scholarship

Marie Denham Memorial Scholarship Fund

Wilburn H. "Blue" Denham Memorial Scholarship

J. Henry Doscher, Jr. Scholarship Fund

Dunagin Family Scholarship Fund

From Harm to Home Scholarship

established by Angela Nicolini

Gold Star Memorial Scholarship

Greater Abilene Ministers Alliance Scholarship

Kemper Scott Hamilton Memorial Scholarship
Dr. Edgar Martin Harp Memorial Scholarship for Medicine

The Dollie Lane Harp Memorial Scholarship Fund for

Classical Music

Haskell County Scholarship Fund
Jay Hatcher Memorial Scholarship Fund

Jean and Curly Hays Scholarship Fund

Bob R. Hefner Scholarship Fund

Hispanic Leadership Council Fund

Hispanic Senior Recognition Fund

Floy Hodge Scholarship Fund

Rodney Holder Memorial Scholarship

Lady Clyde Hooper Memorial Scholarship

R.C. and Elizabeth Hoppe Memorial James P. Hopper Memorial Scholarship

Virginia Kiker Hughes Memorial Scholarship

Independent Insurance Agents of Abilene

Pearl Jackson Scholarship Fund

Ross Jones Memorial Scholarship

GySgt. Robert K. Keller Memorial Scholarship

Margaret Wheeler Kennedy Scholarship

Eula M. Kruse Scholarship Fund

Julius M. Kubena Scholarship

Tom Kutch Memorial Scholarship

Brock Latham Memorial Scholarship

Cathy Springer Leavell Memorial Scholarship

LULAC Council 605 Scholarship

J. Middleton Memorial Scholarship

Jack Mildren Memorial Endowed Scholarship

Mary and George Minter Memorial Scholarship Todd Moore Memorial Scholarship

Zach Moore Memorial Scholarship

Chuck & Doris Moser Scholarship

Hazel Nunn Scholarship Endowment for HSU

Hazel Nunn Scholarship Endowment for TSTC-Sweetwater

uest.
Tillie Odom Memorial Scholarship

Janet Parkey Memorial Scholarship Petroleum Club of Houston Scholarship

Randy Polk Memorial Scholarship Fund

Barney Popnoe Memorial Scholarship
Jesse M. and Bernice M. Pyeatt Scholarship

Rentech Boiler Systems, Inc. Scholarship

Jane A. Rhodes Scholarship

Zach Robinson Memorial Scholarship

Ginny Ryan Memorial Scholarship

Leo and Piney Scott Scholarship

Patty Hanks Shelton School of Nursing

Barbara and Norma Smart Memorial Scholarship

Catherine Aileen Smith-Jones Memorial Scholarship

Jim and Kim Snyder- Texas A&M Scholarship

Jean Stockton Scholarship Fund for Texas Tech

Taylor-Jones-Haskell-Callahan Medical Society Alliance

Johnathan Tschaar Memorial Scholarship

Texas Society of CPA's (Abilene Chapter)

 $Wes Tex\ Drilling\ Co.-Robert\ Cockrell\ Memorial\ Scholarship$ 

West Texas Fair and Rodeo Queen Scholarship

West Texas Hereford Association-Curly Hays Scholarship Nicholas Whitaker Memorial Scholarship

NICHOIAS WHITAKEI MEHTOHAI SCHOIAISHI

Ruth Hatcher and Joe Williamson Music Scholarship

Stanley and Claudie Wilson Scholarship

Winters Area Foundation Scholarship

Winters Area Foundation Community Scholarship

Mabel Winton Educational Scholarship

The three funds below were established in 1987 for local students by a generous donor. The financial aid office at each campus identifies students to receive tuition grants.

- Abilene Christian University Scholarship Endowment
- · Hardin-Simmons University Scholarship Endowment
- McMurry University Scholarship Endowment



### Donon Advised Funds - LIMITED TERM



#### Simple, powerful and highly personal funds allowing you to remain actively involved in recommending grants to your favorite charities.

Abilene Fire Dept. Flexible Account Gary Ackers Roy Helen Mingus Ackers David and Kay Alexander Jim and Jerri Alexander Mike and Suzanne Alexander Mac and Maiorie Andrews Furniture Harwell and Carolyn Barber Ann and Grady Barr Bob and Peggy Beckham Family John and Carolyn Beckham Rob and Julie Beckham Glenn and Lylia Bennett Charles and Leigh Black Price and Nancy Brock Jimmie and Mary Lynn Cantrell

Carl Childers

Condley and Company, LLP

Dave and Laura Copeland Bart and Jackie Ramsey Cox Mrs. J Neil (Weeze) Daniel Ben M. and Bonnie Davis Davis-Kinard, P.C. Andrew David Durham David and Sindy Durham Wendy Hanks Durham B.J. and Lale Estes Ray and Star Ferguson Emily T. Files Charitable Doris Miller and Don Fitzgibbons Dot and Jesse C. Fletcher and Melissa Fletcher Life to Life Gerald and Christie Galbraith Gee Family Fund Dr. Bill and Barbara Gee Gandy Family Louis and Bobbie Gee

Master Sgt. Randy Gillespie Memorial

Paul Graham Lee and Callie Hampton Carol and Bill Haynes Leonard R. Hoffman Shay Shelton Hoffman Ralph and Nelle Hooks John and Tina Hunter In As Much Paul and Myra Johnson Bennie R. and Diane Jones Kickapoo Springs Foundation Cearley and Ruby Kinard Robert and Louise Lockhart Sandip and Mishi Mathur The McDonald Family McMurry Baseball Alumni Association Bobby and Doris Melson

Melson Family Bob and Maggy Morford Linda A. Murphy Syd and Evelyn Niblo Carol Christine Nichols Dorothy and John Pope Jack and Becky Rentz Rich Family Senter Family Foundation John and Susan Shelton Ruby Shelton Shelton Family Foundation **T&T** Family Foundation Trio Sharegiver Community James S. Westfall Memorial Stanley and Claudie Wilson Allen and Mary Wright Bill and Alice Wright

### Donon Advised Funds - ENDOWED

Janice and Bob Allen, III Endowment
Lynn and Barbara Anderson Endowment
Anonymous Endowment
Steve Arthur Family Foundation
Manly and Louise Ballard Foundation
Harwell and Carolyn Barber Endowment
Dr. Terry Bawcom Family Endowment
Jane Varner Beard Endowment
Bob and Peggy Beckham Endowment
John and Carolyn Beckham Endowment
Rob and Julie Beckham Endowment
Bridwell Family Foundation Endowment
Tucker and Gina Bridwell Endowment
Tucker S. Bridwell Endowment
Ruth and Bill Burton Family Endowment

Clifton and Shirley Caldwell Endowment
Ruth and Lee Caldwell Family Endowment
Paul and Kelly Cannon Endowment
Deborah Carson Endowment
J2K Charitable Endowment
Jay and Nancy Capra Endowment
Coleman Family Endowment
Sally and Bill Core Endowment
Dr. Brady Cox Memorial Endowment
Denny Family Foundation Endowment
Gil and Holly DeShazo Charitable Endowment
Emily T. Files Endowment
J.B. and Pat Fooshee Endowment
Lee and Callie Hampton Endowment
Barbara B. Hardy Endowment

Jean K. Hays Charitable Endowment
Delbert and Patricia Hess Endowment
Eleanor and Robert Hoppe Endowment
Jeff and Susan Jones Family Endowment
Blake Alan Korman Memorial Endowment
Gerald and Bettye Lawler Endowment
M.A.D. Foundation
Tim and Debbie Manley Endowment
Lynn Beckham Marderosian Endowment
Raymond and Gloria McDaniel Family
Foundation Endowment

Kathy and Phil Morehead Endowment Terrell Tone Owen Memorial Endowment Bush Ramsey Endowment Rick and Pam Rhodes Family Endowment

Endowment
Nellie Parramore Sellers Endowment
Scott and Michelle Senter Charitable
Endowment

Charles and Erin Schroeder Family Charities

H.L. Shaw Memorial Endowment
David Taubert Memorial Endowment
Ruby and Raymond Thomason, Sr.
Foundation Endowment

Trio Sharegiver Community Endowment Wood Family Endowment Wright Family Foundation Endowment

### Field of Interest Funds



#### Funds that support your personal areas of interest or address an important area in community life.

Abilene Fund for Helping Others
Abilene Fund for the Arts
Abe and Sariet Allen Critical Health Care Fund
APC Endowment for Mental Health
Arch D. and Patti D. Batjer Fund for Children and Youth
Arch D. and Patti D. Batjer Health Care Fund
Beckham Family Fund for Youth and Elderly in Need
E.G. and Janelle Cockerell Fund for Animals
The Diane Denkhoff Fund for Children's Health
Lale and B.J. Estes Human Service Fund
Elsie Lou and Edward Martin Fund for Elderly Care
Raymond and Gloria McDaniel Fund for Youth
NAIFA – Abilene fund for Children

Gabriella Pace Fund for Early Childhood Education Pete and JoAnn Peterson Fund for Children & Health Juanita Tittle Pollard Cultural Fund Serendipity Fund

Pat Meleen Vaughn Fund for Celebration of Life
Pat Meleen Vaughn Fund for Humane Treatment of Animals
Volunteer Fire Department Endowments

Brown County
Callahan County
Coleman County
Eastland County
Shackelford County
Taylor County

Paul and Vera West Fund for Children
Charles and Sue Simmons White Endowment for the Needy

#### **REGIONAL FUNDS**

AVJ Foundation for Albany Area
Coleman County Foundation
Friends of Coleman County Foundation
Nolan County Foundation
Norman-Stevens Memorial Fund for Winters Area
Hazel Nunn Endowment for Nolan County
Winters Area Foundation

# Designated Endorment Funds

### Amount Awarded in Grants \$1.326.978

#### These funds support the work of specific nonprofit organizations designated by donors.

12th Armored Division Memorial Museum Endowment Fund J. Henry Doscher Jr. Fund for the Grace Museum Abilene Education Foundation Endowment Fund Abilene Heritage Square Project (non-endowed) Abilene Library Consortium (non-endowed) Abilene Philharmonic Association Endowment Fund

Anonymous Fund

Carolyn and Harwell Barber Fund for the United Way Beckham Family Fund for Ben Richey Boys Ranch Beitscher Family Fund for the Abilene Philharmonic Catherine M. (Kitty) and Joseph Chaffin Benson Memorial Fund for the Abilene Opera Association

Don Bierwagen Endowment Fund for the Barbershop Harmony Society

Big Brothers Big Sisters of Abilene Endowment Fund established by Norma Springer

Boys and Girls Club Designated Fund, established anonymously in honor of Dian Graves Owen

Ruth and Bill Burton Endowed Fund for First Church of Christ, Scientist, Abilene

Buffalo Gap Historic Village Fund,

a program of the McWhiney History Education Group

Guy Caldwell Western Heritage Fund for Hardin-Simmons University

Martha Scott Carlson Fund for AEF Gift Grants

Center for Contemporary Arts Endowment Fund

Harold and Pat Crawford Fund for Alliance for Women and Children

Amber and Bill Cree Endowment Fund for Abilene Zoo and Hendrick Home for Children Day Nursery of Abilene Endowment Fund

J. Henry Doscher Jr. Fund for the Episcopal Church of the Heavenly Rest

Judy Dudley Memorial Fund for Education Douglas and Ann Ford Fund for Disability Resources, Inc. Grace Museum Endowment Fund

Grace Museum Building Maintenance Endowment Fund Grace Museum Director's Endowment Fund Robert and Anita Herren Memorial Fund for Haskell

Robert and Marilyn Hitt Charitable Fund

ICAN Curtis House Project (non-endowed) Kenneth and Marilyn Jacobs Fund for Education

Marvin Jones and Nancy Norman Jones Fund for Winters Morgan and Jessie Jones Designated Fund for Day

Nursery of Abilene and The Grace Museum Jerry and Rozlyn Love Designated Fund The Dr. Donald McDonald Fund for Children's Health

Minda St. Church of Christ Project Fund (non-endowed) Maggy Morford Fund for St. John's Episcopal School Mulberry Canyon VFD Endowment

Jim and Bobbi Naler Endowment for Abilene State Supported Living Center

Narrow Gate Foundation Endowment established by John E. Pearson and Sons

National Center for Children's Illustrated Literature **Endowment Fund** 

Marion and Harry Neeb Fund for Sacred Heart Catholic Church

Hazel F. Nunn Endowment for Nolan County Library O'Donnell Fund for Excellence (non-endowed) Dian Graves Owen Fund for St. John's Episcopal School Historic Paramount Theatre Endowment Fund Paramount Theatre Fund for Excellence Lois Caldwell Peck Fund for Cancer Services Network

Rescue the Animals Endowment Fund Rescue the Animals Spay and Neuter Fund Wade Scoggins Memorial Fund for Young Life Senter Family Fund for Hope Haven Shackelford County Community Resource Center Fund Major Charles P. Shearn III Memorial Fund for Shearn Elementary, Houston, TX

Patty Hanks Shelton School of Nursing

Ruby W. Shelton Endowment Fund for the Alliance for Women and Children

Hudson and Martha Smart Designated Endowment Dick and Kaye Spalding Endowed Fund for Serenity House

St. John's Episcopal School Designated Endowment St. John's Episcopal School Headmaster Endowment Fund

St. John's Episcopal School Excellence Fund

Swenson House Endowment Fund,

established by David and Sue Stubbeman

Taliaferro Endowment Fund for St. John's Episcopal School Texas State Veteran's Cemetary – Abilene (non-endowed)

Dick and Beverly Tarpley Designated Fund

for Abilene Philharmonic and Abilene Zoo

Pat Meleen Vaughn Designated Fund

Robert, Elsie and Roberta Watters Endowment Fund Elwood B. and Shug Webb Designated Fund

Dr. James D. and Kathleen J. Webster Designated Fund

Grace Westfall Memorial Endowment

Jim Wilburn Memorial Fund for No Need for Need, Fisher and Nolan County areas

James J. Williams "JJ" Scholarship Fund for Boy Scouts - Texas Trail Council

George and Marie Yaeger Philharmonic Fund

# Agency Endowment Funds



#### Funds created by other nonprofit organizations as means of protecting their charitable dollars for future needs and annual operations.

12th Armored Division Memorial Fund

Abilene Arts Alliance

Abilene Community Band Endowment

Abilene Education Foundation

Abilene Education -- AHS Alumni Scholarship

Abilene Education -- CHS Alumni Scholarship

Edwin and Agnes Jennings Teaching Excellence Award

Royce Curtis Excellence in Education Scholarship

Abilene Hope Haven Endowment

Abilene Library Consortium

Abilene Philharmonic Association

Thile Walker Scholarship Fund

William Davis Scholarship Fund

Abilene Philharmonic Foundation Endowment

Abilene Regional Council on Alcohol and Drug Abuse (ARCADA)

Albany ISD Education Foundation

Alliance for Women and Children, Elizabeth Baugh Fund

AWC Educational Endowment

Ben Richey Boys Ranch Foundation -- Travis Cranfill Memorial Education Fund

Center for Contemporary Arts

Christian Service Center Endowment

Coleman Independent School District Foundation

Day Nursery – Bea Ganson Endowment

Day Nursery of Abilene Endowment Funds for Maintenance-Sherry Lane Day Nursery of Abilene Endowment Funds for Maintenance

Disability Resources. Inc.

Friends of the Abilene Public Library

Grace Museum Endowment -- Grace Museum Facility Endowment

Hendrick Hospice Care

Kenley School Endowment -- Kenley School Scholarship Endowment

National Center for Children's Illustrated Literature

Paramount Theatre Memorial Fund

Patty Hanks Shelton School of Nursing Scholarship

Presbyterian Medical Care Mission -- Travis and Mary Katherine Smith Fund

Sam's Place Endowment Fund

St. John's Episcopal School--St. John's Learning for a Lifetime Fund

Texas Prairieland Foundation Fund

Texas Trail Council, Boy Scouts of America

United Way of Abilene

West Central Texas Regional Foundation

YMCA Endowment Fund

Zambia Mission Fund



# Regional & Sufforting Organizations

Our local regional endowment funds bring the services and resources of the Community Foundation closer to smaller communities and outlying areas. These community groups have their own advisory boards which set direction and make grants, while benefitting from our fund development, grantmaking expertise, legal knowledge, infrastructure and administrative support.



**COLEMAN COUNTY FOUNDATION** — Established in 1999, the Coleman County Foundation is providing a means for Coleman county residents to make a difference in their community. Last year, the Foundation awarded over \$70,000 in grants to agencies committed to making Coleman County better.

\$13,290

#### FRIENDS OF THE COLEMAN COUNTY FOUNDATION

is designed for individuals who believe in the future of their community. Members contribute \$100 (or more) annually to build their fund and provide grants to agencies in Coleman County. For more information, visit colemancountyfoundation.com.

\$42,000

**NOLAN COUNTY FOUNDATION** — The Nolan County

Foundation Fund was launched in 2000 by county civic leaders wanting to make a positive impact in Sweetwater and Nolan County. Currently in fundraising mode, this

group is working hard to build its fund for the good of Nolan County. For more information about the Nolan County Foundation, contact Carolyn Lawrence.

\$6,700

**WINTERS AREA FOUNDATION** — The Winters Area Foundation Fund was established in 2006 to assist in funding projects from education, health, libraries, museums, parks and other projects that go beyond the normal responsibility of government funding.

The Future of Winters Club is designed for individuals and businesses who believe in the future of their community. Members contribute \$100 annually to build their fund for the Winters area. For more information about the Winters Area Foundation, contact Susan or Randall Connor at 325-754-4542.

\$306,000

**AVJ FOUNDATION** — The AVJ Foundation was established by the A.V. Jones Family of Albany and Abilene in 1996. The charitable priorities of the AVJ Foundation focus on regional needs, with a particular interest in Albany and its educational and cultural activities.

"Funds designated for these areas are included in fund listings depending on fund types."



# Our Confetti Donors 1 - JULY 2014 - AUGUST 2015

We are so very thankful to you, our donors, for believing in the Foundation's mission and supporting it with your generous gifts each year. We gratefully acknowledge your gift and the impact it makes in our community!

# Future Fund Members VFD Funds Donor Advised Funds

# Designated Funds Friends of the Community Foundation of Abilene

#### Field of Interest Funds Unrestricted Funds Scholarship Funds

#### Legacy Society Members Memorials

#### Friends of the Community Foundation of Abilene are in bold.

The 1687 Foundation
Abilene Arts Alliance
Abilene Chamber of Commerce
Foundation
Abilene Education Foundation
Abilene Federal Credit Union
Abilene Firefighters Association
Abilene Geological Society
Abilene Panhellenic Association
Abilene Police Officers Assn.
Abilene Reporter News

Abilene Teacher's Federal Credit Union

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Benjamin Aguirre
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Rebecca and Paul Airhart
Albany ISD Education Foundation
Jim Alexander

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Barbara and Lynn Anderson

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Paula and Russell Berry Big Country Athletic Hall of Fan Lucy and James Bishop Cathy and Bobby Black Jeannette and Josh Black

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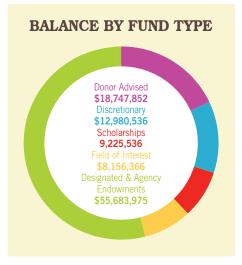
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Thank You!

## Consolidated Statement of Financial, Position

une 30, 2015 (with comparative totals for 2014)  June 30, 2015		June 30, 2014		
ASSETS				
Cash and cash equivalents Contributions receivable Investments at fair value Cash value of life insurance Fixed assets, at cost, net of accumulated depreciation of \$67,855 and \$72,498	\$	2,733,635 605,998 102,486,391 117,858	\$	2,560,540 551,153 99,668,187 118,449
for 2015 and 2014, respectively		35,113		39,211
Other assets	\$	21,043		12,262
TOTAL ASSETS	\$	106,000,038	\$	102,949,802
LIABILITIES				
Accounts Payable Grants Payable Funds held as agency endowments	\$	22,677 223,453 18,809,309	\$	2,644 224,604 17,765,881
TOTAL LIABILITIES	\$	19,055,439	\$	17,993,129
NET ASSETS Unrestricted Temporarily restricted	\$	9,894,107 77,050,492	\$	10,499,418 74,457,255
NET ASSETS	\$	86,944,599	\$	84,956,673
TOTAL LIABILITIES & FUND BALANCES	\$	106,000,038	\$	102,949,802

**AUDIT** The Foundation annually engages the services of an independent accounting firm to perform an audit of the Foundation's Financial Statements. As part of its audit, the firm also reviews the internal controls and various policies and procedures to ensure the Foundation staff is adhering to the most current accounting practices. The Foundation's auditor, Condley and Company, LLP, Certified Public Accountants, has issued an unqualified opinion on the Financial Statements for the fiscal year ended June 30, 2015. Audits and the IRS Form 990s are available upon request.



**INVESTMENT PROCESS**The Foundation is focused on a long-term strategy for investing the community's philanthropic dollars. We understand that endownents are created to serve not only the current generation but many generations to come. The Community Foundation continues to stay the course and remains fully invested and diversified.



<sup>\*22%</sup> Russell 3000 Index, 23% MSCI AC World ex-US Index, 15% Barclay's U.S. Aggregate Index, 20% HFRI Fund of Funds Index, 2.5% Thomson One Buyout Index, 2.5% Thomson One Venture Capital Index, 5%Thomson One Distressed Index, 2.5% S&P North America Natural Resources Index, 2.5% Thomson One Private Natural Resources Index, 2.5% Developed BMI Property Index, and 2.5% Thomson One Private Real Estate Index



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## SUBMITTING A GRANT REQUEST

The Community Foundation accepts letters of intent and proposals online twice a year for its Discretionary grants. Grant applicants must serve the people of the Abilene community, must be a 501(c)(3) organization and work in the areas of health, human services, fine arts, children or youth, education, or civic development. For a list of the Foundation's grant guidelines and dates, please visit the Community Foundation website at www.cfabilene.org.



